

Bit Market Services

Informazione Regolamentata n. 0149-51-2016	Data/Ora Ricezione 25 Luglio 2016 19:03:18	MTA
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Societa' : EXOR

Identificativo : 77328

Informazione
Regolamentata

Nome utilizzatore : EXORN02 - Mariani

Tipologia : IROS 18

Data/Ora Ricezione : 25 Luglio 2016 19:03:18

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Diffusione presunta

Oggetto : Giovanni Agnelli e C. Press Release:
Giovanni Agnelli e C. supports the cross-
border merger announced by EXOR

Testo del comunicato

Vedi allegato.

GIOVANNI AGNELLI e C.
Società in accomandita per azioni

PRESS RELEASE

Giovanni Agnelli e C. supports the cross-border merger announced by EXOR and calls the Shareholders' Meeting to approve the merger with its Dutch subsidiary GA B.V.

Giovanni Agnelli e C. S.a.p.az. confirms its support to the proposed cross-border merger announced today by EXOR and announces his favorable vote in the Shareholders' Meeting of EXOR convened for September 3, 2016. In connection with such proposed transaction, Giovanni Agnelli & C. S.a.p.az. has committed to acquire shares of EXOR, that may be available from the exercise of the withdrawal rights (*recesso*) by EXOR shareholders and remain unpurchased after completion of the offer procedures provided by Italian law, up to a maximum amount of Euro 100 million.

Consistent with the transaction announced by EXOR, the Board of General Partners of the Company has called an Extraordinary Shareholders' Meeting for September 3, 2016 to approve the cross-border merger of Giovanni Agnelli e C. S.a.p.az. with and into GA B.V., a wholly owned company established in the Netherlands. It is envisaged that by virtue of the merger, GA B.V. – which will be renamed Giovanni Agnelli B.V. – will have its legal and tax domicile in the Netherlands.

The completion of the transaction is expected by the end of 2016.

Turin, 25 July 2016

Fine Comunicato n.0149-51

Numero di Pagine: 3