

Bit Market Services

Informazione Regolamentata n. 0673-98-2016	Data/Ora Ricezione 26 Luglio 2016 18:50:31	MTA
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Societa' : Italiaonline S.p.A.
Identificativo : 77382
Informazione
Regolamentata
Nome utilizzatore : ITALIAONLINEN03 - MARZULLI
Tipologia : AIOS 04
Data/Ora Ricezione : 26 Luglio 2016 18:50:31
Data/Ora Inizio : 26 Luglio 2016 19:05:32
Diffusione presunta
Oggetto : ITALIAONLINE SPA: SHARE CAPITAL
VARIATION

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Partial amendment of the press released last 18 July 2016 - Notice of share capital variation for the purposes of art. 85-bis of the Issuers' Regulation, adopted by CONSOB with its resolution no. 11971 and of the art. IA.2.3.4 of the instruction of Borsa Italiana

Assago, July 26, 2016 - With reference to the notice of share capital variation for the purposes of art. 85-bis of the Issuers' Regulation released last 18 July 2016 and as a partial amendment of the same communication it has to be noted that Italiaonline S.p.A. new share capital will be equal to Euro 20,000,161.75 and not Euro 20,000,253.99 as wrongly reported in the previous press release.

As a consequence following the exercise of 637,000 "Warrant Seat Pagine Gialle S.p.A. 2014-2016" (ISIN IT0005070286) during the period 1 June – 30 June 2016 (first and last days included) and the issuance of 637 Italiaonline S.p.A. ordinary shares (IT0005187940) having the same features as the other outstanding ordinary shares at the issue date, Italiaonline S.p.A. new share capital will be equal to Euro 20,000,161.75, represented by 114,752,818 ordinary shares and 6,803 savings shares, both without indication of the nominal value.

Here below in the tables the new share capital composition, and the quantities of outstanding Warrant:

TABLE 1

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>N. Shares</i>	<i>Par value</i>	<i>Euro</i>	<i>N. Shares</i>	<i>Par value</i>
Total of which:	20.000.161,75	114.759.621	No par value	20.000.142,97	114.758.984	No par value
Ordinary shares (regular dividend: 1/1/2016) current coupon number: 1	19.998.976,13	114.752.818	No par value	19.998.957,35	114.752.181	No par value
Non-convertible savings shares (regular dividend: 1/1/2016) current coupon number: 1	1.185,62	6.803	No par value	1.185,62	6.803	No par value

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TABLE 2

	N. exercised warrants	N. outstanding warrants
Warrant	637.000	3.385.945.000

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This press release is a translation. The Italian version will prevail.

Fine Comunicato n.0673-98

Numero di Pagine: 4