

Bit Market Services

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Societa' : CEMENTIR HOLDING

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Informazione
Regolamentata

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Data/Ora Ricezione : 29 Luglio 2016 17:35:28

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Diffusione presunta

Oggetto : Cementir Italia finalizes the acquisition of Sacci SpA's cement and ready-mixed concrete business division

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Cementir Italia finalizes the acquisition of Sacci SpA's cement and ready-mixed concrete business division

Rome, 29 July 2016 – Cementir Holding announces that it has been notified by its subsidiary Cementir Italia SpA that the transfer of Sacci SpA's cement and ready-mixed concrete business division has been closed for a total amount of EUR 125 million. The acquisition has been made by CementirSacci, a wholly-owned subsidiary of Cementir Italia.

The payment made today was equal to EUR 122.5 million, while the remaining EUR 2.5 million – the deferred component – will be paid 24 months from today. A financing contract has been signed with the related party ICAL 2 to finance the acquisition.

As a result of this transaction, Cementir Holding group will operate in Italy through two companies: Cementir Italia and CementirSacci, approximately doubling its production capacity, commercial strength and distribution network. The industrial footprint has grown, with the addition of five cement production plants, three distribution terminals and 28 ready-mixed concrete plants. In Italy, total installed capacity will be 6.8 million tons per annum and the company's presence will increase from 6 to 11 of the country's regions.

CEMENTIR HOLDING is an Italian multinational company that produces and distributes grey and white cement, ready-mixed concrete, aggregates and concrete products. Cementir Holding is part of Caltagirone Group and has been listed on the Italian Stock Exchange since 1955, currently in the STAR segment. Through its subsidiaries Aalborg Portland, Cimentas and Cementir Italia, Cementir Holding operates in 16 countries across 5 continents.

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Fine Comunicato n.0091-53

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