

# Bit Market Services

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prelazione

*Testo del comunicato*

Vedi allegato.



## TECNOINVESTIMENTI

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### PRESS RELEASE

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## **CAPITAL INCREASE OF TECNOINVESTIMENTI S.P.A.: OVERALL RESULTS OF THE OPTION OFFER, INCLUDING THE EXERCISE OF THE PRE-EMPTION RIGHT**

- no. 28,400 newly issued shares assigned under pre-emption right, representing 52.32% of the shares not taken up, totalling € 96,560**
- following the exercising of the option right and pre-emption right, a total of 14,556,120 newly issued shares have been subscribed, equal to 99.82% of the share capital increase, for a total amount of € 49.490.808**

**Rome, 8 August 2016** – Further to the press release issued on 3 August 2016, Tecnoinvestimenti S.p.A. (the "**Company**" or the "**Issuer**") announces that today, pursuant to Article 2441, para. 3, of the Italian Civil Code, a total of no. 28,400 newly issued shares (totalling € 96,560) were assigned under pre-emption right, resulting from the share capital increase with option rights for max. € 49,578,000.00 (the "**Share Capital Increase**") resolved upon by the Board of Directors of the Company on 16 June 2016 and 14 July 2016, exercising the powers conferred upon it, pursuant to art. 2443 of the Italian Civil Code by the Meeting held on 31 May 2016, regarding a max. no. 14,582,000 ordinary newly issued shares of the Company (the "**Shares**").

Pre-emptive subscription requests were received for a total number of 28,400 Shares, compared with 54,280 Shares not taken up at the end of the option offer period.

The Shares assigned to those who have exercised the pre-emption right shall be credited to the current accounts of the intermediaries belonging to the centralized system managed by Monte Titoli S.p.A within the deadline of today's accounting date, and shall be available starting from the subsequent settlement day.

Following the exercising of the pre-emption right, taking account of the shares already subscribed at the end of the Offer Option period and notified to the market on 3 August 2016, a total of 14,556,120 Shares have been subscribed, equal to 99.82% of the Shares in the Offer, for a total value of € 49,490,808.

Following the total of 14,556,120 Shares resulting from the Capital Increase, the share capital of the Company therefore stands at € 46,256,120, divided into a total of 46,256,120 ordinary shares with no indication of nominal value.

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## TECNOINVESTIMENTI

With reference to the Offer, please remember that, in execution of the commitments respectively undertaken: (i) the majority shareholder Tecno Holding S.p.A. exercised its option rights in full in relation to the Share Capital Increase, subscribing no. 8,291,960 newly issued Shares, equal to 56.86% of the total number of the offered Shares, for a total value of € 28,192,664; (ii) the shareholder Quaestio Capital Management SGR S.p.A. exercised its option rights in full in relation to the Share Capital Increase, subscribing no. 1,458,200 newly issued Shares, equal to 10% of the total number of offered Shares, for a total value of € 4,957,880.

Please remember that Borsa Italiana, with provision no. 8234 of 13 July 2016, accepted the shares of the Company for admission to listing on the Mercato Telematico Azionario ("MTA"). The effective start date of trading of the Company's shares on the MTA - with the possible attribution STAR status - will be determined by Borsa Italiana with a subsequent Notice pursuant to art. 2.4.3, paragraph 6, of the Borsa Italiana Regulations, subject to verification of sufficient distribution of shares, and is expected in the second half of this month.

Tecnoinvestimenti is assisted by Intermonte in the capacity of Sponsor and Global Coordinator (assisted by the legal firm DLA Piper), Gatti Pavesi Bianchi as the Issuer's legal advisor, Lazard as financial advisor, KPMG as auditing firm, Governance Advisors as consultant and Barabino & Partners as PR advisor. EnVent Capital Markets Ltd. is the Issuer's Nomad.

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\*\* This press release is a translation, the Italian version will prevail \*\*

This release is available on the Company website [www.tecnoinvestimenti.it](http://www.tecnoinvestimenti.it), in the Press Releases and Investor Relations section.

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### BRIEF DESCRIPTION OF THE GROUP

**Tecnoinvestimenti Group** ranks among the leading operators in Italy in Digital trust services, *Credit Information & Management and Sales & Marketing Solutions*.

It is made up of three business units. The **Digital Trust** business unit, through the company InfoCert, provides products and services for documentation digitalisation, electronic billing, certified mail and digital signatures. It is a Certification Authority and one of three Identity providers recognised in Italy.

The **Credit Information & Management** business unit, in which the companies Ribes, Assicom and their subsidiaries operate, offers services in support of decision-making processes such as chamber of commerce and real estate information, aggregate reports, summary ratings, decision-making models, real estate reports and evaluations, with particular reference to the areas of issuing, evaluating and recovering credit.

The **Sales and Marketing Solutions** business unit, through the company Co.Mark, offers solutions and tools for accompanying small and medium-sized companies towards geographical expansion beyond the border.

Ticker: TECN, ISIN Code IT0005037210.

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### CONTACTS

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#### ISSUER

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