

Bit Market Services

Informazione Regolamentata n. 20053-48-2016	Data/Ora Ricezione 09 Agosto 2016 11:56:10	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : Tecnoinvestimenti S.p.A.

Identificativo : 78238

Informazione
Regolamentata

Nome utilizzatore : TECNOINVNSS01 - x

Tipologia : IROS 04

Data/Ora Ricezione : 09 Agosto 2016 11:56:10

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Diffusione presunta

Oggetto : Notice of changes in share capital pursuant
to Art. 25 of the AIM Rules

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

Notice of changes in share capital pursuant to Art. 25 of the AIM Rules

Roma, 9 August 2016. Reference is made to the share capital increase of a maximum of no. 14,582,000 Tecnoinvestimenti ordinary shares (the "Shares") for a total maximum amount of Euro 49,578,800.00 by virtue of the option ratio no. 23 shares for every no. 50 Tecnoinvestimenti ordinary shares held, resolved upon by the Board of Directors of the Company on 16 June 2016 and 14 July 2016, exercising the powers conferred upon it, pursuant to art. 2443 of the Italian Civil Code by the Meeting held on 31 May 2016.

Following completion of the offer period and pre-emption, which began July 18, 2016 and concluded on August 3, 2016, inclusive (the "Offer Period"), no. 14,556,120 Shares, equal to 99.82% of the total shares offered, for a total value of Euro 49,490,808, have been subscribed.

As a consequence, please noted that today the attestation provided for in Article. 2444, paragraph 1, of the Civil Code, together with the amended bylaws with details of the new share capital, has been deposited at the Registro Imprese di Roma.

The following table shows the new composition of the share capital (fully underwritten and paid).

	Current share capital			Previous share capital		
	Euro	n. of shares	Par value	Euro	n. of shares	Par value
Total of which:	46,256,120.00	46,256,120	-	31.700.000,00	31.700.000	-



TECNOINVESTIMENTI

Ordinary shares (regular rights, coupon number: 4)	46,256,120.00	46,256,120	-	31.700.000,00	31.700.000,00	-
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The updated bylaws is available at the Company's registered office and on the website of the Company www.tecnoinvestimenti.it in the section *Investor Relations/Corporate Governance*.

** This press release is a translation, the Italian version will prevail **

This release is available on the Company website www.tecnoinvestimenti.it, in the Press Releases and Investor Relations section.

BRIEF DESCRIPTION OF THE GROUP

Tecnoinvestimenti Group ranks among the leading operators in Italy in Digital trust services, *Credit Information & Management and Sales & Marketing Solutions*.

It is made up of three business units. The **Digital Trust** business unit, through the company InfoCert, provides products and services for documentation digitalisation, electronic billing, certified mail and digital signatures. It is a Certification Authority and one of three Identity providers recognised in Italy.

The **Credit Information & Management** business unit, in which the companies Ribes, Assicom and their subsidiaries operate, offers services in support of decision-making processes such as chamber of commerce and real estate information, aggregate reports, summary ratings, decision-making models, real estate reports and evaluations, with particular reference to the areas of issuing, evaluating and recovering credit.

The **Sales and Marketing Solutions** business unit, through the company Co.Mark, offers solutions and tools for accompanying small and medium-sized companies towards geographical expansion beyond the border.

Ticker: TECN, ISIN Code IT0005037210.

CONTACTS

ISSUER

Tecnoinvestimenti S.p.A.

Communications

Elisa Ferrio

Head of External Relations

Tel.: +39 011 02 01 904

MEDIA / INVESTOR RELATIONS

Barabino&Partners S.p.A.

Foro Buonaparte, 22 - 20121 Milano

Tel.: +39 02 7202 3535

Stefania Bassi: +36 335 6282 667

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TECNOINVESTIMENTI

Mob. +39 347 85 66 482
E-mail: elisa.ferrio@tecnoinvestimenti.it

s.bassi@barabino.it

Investor relations

Marco Sanfilippo
Mob. +39 06 42 01 26 31
E-mail: investor@tecnoinvestimenti.it

SPECIALIST

Intermonte SIM S.p.A.
Galleria De Cristoforis, 7/8 - 20122 Milano
Tel.: +39 02 771151

NOMAD

EnVent Capital Markets Ltd.
25 Savile Row W1S 2ER London
Tel.+ 44 (0) 20 35198451
Italian Branch, Via Barberini 95 - 00187 Roma
Tel.:+39 06 896841

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