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Oggetto : Tecnoinvestimenti S.p.A.: first day of

trading on Mercato Telematico Azionario,

STAR segment, set for August 30

Testo del comunicato

Vedi allegato.



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PRESS RELEASE

Tecnoinvestimenti S.p.A.: first day of trading on Mercato Telematico Azionario, STAR segment, set for August 30.

Roma, 26 August 2016. Tecnoinvestimenti announces that today Borsa Italiana S.p.A. admitted to listing the ordinary shares on the MTA ("Mercato Telematico Azionario") market, STAR segment, and the simultaneous termination of trading on the alternative capital market AIM).

The start day of trading on the MTA, Star Segment, and the simultaneous termination of trading on the AIM is scheduled for August 30,2016.

Tecnoinvestimenti was assisted by Intermonte in the capacity of Sponsor and Global Coordinator (assisted by the legal firm DLA Piper), Gatti Pavesi Bianchi as the Issuer's legal advisor, Lazard as financial advisor, KPMG as auditing firm, Governance Advisors as consultant and Barabino & Partners as PR advisor. EnVent Capital Markets Ltd. is the Issuer's Nomad.

** This press release is a translation, the Italian version will prevail **

This release is available on the Company website <u>www.tecnoinvestimenti.it</u>, in the Press Releases and Investor Relations section.

BRIEF DESCRIPTION OF THE GROUP

Tecnoinvestimenti Group ranks among the leading operators in Italy in Digital trust services, *Credit Information & Management and Sales & Marketing Solutions*.

It is made up of three business units. The **Digital Trust** business unit, through the company InfoCert, provides products and services for documentation digitalisation, electronic billing, certified mail and digital signatures. It is a Certification Authority and one of three Identity providers recognised in Italy.

The **Credit Information & Management** business unit, in which the companies Ribes, Assicom and their subsidiaries operate, offers services in support of decision-making processes such as chamber of commerce and real estate information, aggregate reports, summary ratings, decision-making models, real estate reports and evaluations, with particular reference to the areas of issuing, evaluating and recovering credit.

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The **Sales and Marketing Solutions** business unit, through the company Co.Mark, offers solutions and tools for accompanying small and medium-sized companies towards geographical expansion beyond the border.

Ticker: TECN, ISIN Code IT0005037210.

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