

Bit Market Services

Informazione Regolamentata n. 0765-16-2016	Data/Ora Ricezione 12 Settembre 2016 18:00:25	MTA - Star
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Societa' : MARR

Identificativo : 78963

Informazione
Regolamentata

Nome utilizzatore : MARRN01 - Tiso

Tipologia : IROS 02

Data/Ora Ricezione : 12 Settembre 2016 18:00:25

Data/Ora Inizio : 12 Settembre 2016 18:15:26

Diffusione presunta

Oggetto : MARR: The BoD approves the merger by
incorporation into MARR S.p.A. of the two
fully owned companies Baldini Adriatica
Pesca S.r.l. and Sfera S.p.A

Testo del comunicato

Vedi allegato.



MARR: The Board of Directors approves the merger by incorporation into MARR S.p.A. of the two fully owned companies Baldini Adriatica Pesca S.r.l. and Sfera S.p.A.

Rimini, 12 September 2016 – The Board of Directors of MARR S.p.A. (Milan: MARR.MI), the leading company in Italy in the sale and distribution of food products to the foodservice, today approved, pursuant to art. 2505, second paragraph of the Civil Code and the company statutes, the merger by incorporation into MARR S.p.A. of the fully owned companies Baldini Adriatica Pesca S.r.l. and Sfera S.p.A..

The Shareholders' meetings of Baldini Adriatica Pesca S.r.l. and Sfera S.p.A. today also approved the merger in question

The merger is aimed at achieving rationalisation in terms of economic, financial and administrative management, given that Baldini Adriatica Pesca S.r.l. and Sfera S.p.A. are companies whose activities are limited to the leasing of business units to the parent company MARR S.p.A..

See the press release dated 4 August 2016 and the relevant Merger Plan for more information on this operation, both published on the Company's website www.marr.it.

MARR (Cremonini Group), listed on the STAR segment of the Italian Stock Exchange, is the leading Italian company in the specialised distribution of food products to the foodservice and is controlled by Cremonini S.p.A..

With an organisation comprising more than 800 technical sales agents, MARR serves over 40,000 customers (mainly restaurants, hotels, pizza restaurants, holiday resorts and canteens), with an offer that includes over 10,000 food products, including seafood, meat, various food products and fruit and vegetables.

The company operates nationwide through a logistical-distribution network composed of 34 distribution centres, 5 cash & carry, 4 agents with warehouses and about 800 vehicles.

In 2015 the MARR group achieved total consolidated revenues amounting to 1,481.0 million Euros, consolidated EBITDA of 105.7 million Euros and consolidated net profit of 58.1 million Euros.

For more information about MARR visit the company's web site at www.marr.it

Investor relations

Antonio Tiso
atiso@marr.it
tel. +39 0541 746803

Fine Comunicato n.0765-16

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