

Bit Market Services

Informazione Regolamentata n. 0958-214-2016	Data/Ora Ricezione 12 Settembre 2016 19:45:23	MTA
---	---	-----

Societa' : BANCO POPOLARE

Identificativo : 78978

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : IROS 02

Data/Ora Ricezione : 12 Settembre 2016 19:45:23

Data/Ora Inizio : 12 Settembre 2016 20:00:24

Diffusione presunta

Oggetto : The Board of Directors of Banco Popolare
calls the Extraordinary Shareholders'
Meeting to discuss the Merger with BPM

Testo del comunicato

Vedi allegato.

NEWS RELEASE

Verona, 12 September 2016

The Board of Directors of Banco Popolare calls the Extraordinary Shareholders' Meeting to discuss the Merger with Banca Popolare di Milano

Merger Plan registered with the Verona Company Registry

Following the previous news releases dated 8 and 9 September last, we herewith announce that, in today's meeting, having taken note of the authorizations issued by the competent Supervisory Authorities, the Board of Directors of Banco Popolare – Società Cooperativa ("**Banco Popolare**") resolved to call the Extraordinary Shareholders' Meeting on 14 October 2016 on first call, and, if need be, on 15 October 2016 on second call, to discuss the merger plan between Banco Popolare and Banca Popolare di Milano S.c. a r.l. through the establishment of a new banking entity in the form of joint-stock company.


The notice to convene the General Meeting and the updated supporting documentation - to which you are kindly asked to refer for further details - shall be made available to the Registered Shareholders along the terms and procedures required under the law and the articles of association.

Moreover, today the merger plan has been registered with the Verona Company Registry, pursuant to and by effect of art. 2501-*ter* of the civil code.

Media Relations

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121
ufficio.stampa@bancopopolare.it

 @bancopopolare

Investor Relations

Tom Lucassen

T +39 045 8675537 / 613 / 053
investor.relations@bancopopolare.it
www.bancopopolare.it (IR section)

Fine Comunicato n.0958-214

Numero di Pagine: 3