

# Bit Market Services

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| Informazione<br>Regolamentata n.<br>1622-1-2016 | Data/Ora Ricezione<br>13 Settembre 2016<br>16:32:01 | ExtraMOT - Segmento<br>Professionale |
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Societa' : L'ISOLANTE K-FLEX

Identificativo : 79007

Informazione  
Regolamentata

Nome utilizzatore : ISOLANTEN03 - Di Donato

Tipologia : AVVI 16

Data/Ora Ricezione : 13 Settembre 2016 16:32:01

Data/Ora Inizio : 13 Settembre 2016 16:47:02

Diffusione presunta

Oggetto : Board resolution on €100,000,000 6 per cent. Notes due 1 July 2020

*Testo del comunicato*

L'Isolante K-Flex S.p.A.

(incorporated as a joint stock company (società per azioni) under the laws of the Republic of Italy)

€100,000,000 6 per cent. Notes due 1 July 2020

ISIN XS1083010311

(the "Notes")

L'Isolante K-Flex S.p.A. (the "Issuer") hereby notifies that on 13 September 2016 the board of directors of the Issuer has resolved:

(i) to assess the possibility to carry out a public exchange offer in relation to the Notes and to start the relevant preliminary activities;

(ii) to assess the possibility to issue a new bond for a principal amount higher than the principal amount outstanding of the Notes and to start the relevant preliminary activities.

13 September 2016

L'Isolante K-Flex S.p.A.

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(incorporated as a joint stock company (*società per azioni*) under the laws of the Republic of Italy)

**€100,000,000 6 per cent. Notes due 1 July 2020**

**ISIN XS1083010311**

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13 September 2016

L'Isolante K-Flex S.p.A.

Fine Comunicato n.1622-1

Numero di Pagine: 4