

Bit Market Services

Informazione Regolamentata n. 0958-220-2016	Data/Ora Ricezione 13 Settembre 2016 20:00:33	MTA
---	---	-----

Societa' : BANCO POPOLARE

Identificativo : 79032

Informazione
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : AVVI 16

Data/Ora Ricezione : 13 Settembre 2016 20:00:33

Data/Ora Inizio : 13 Settembre 2016 20:15:34

Diffusione presunta

Oggetto : Banco Popolare: Notice of publication of documents

Testo del comunicato

Vedi allegato.

NEWS RELEASE

Verona, 13 September 2016

Banco Popolare: Notice of publication of documents

Further to the news release published on 12 September 2016 regarding the call of the Extraordinary Shareholders' Meeting to discuss the merger between Banco Popolare – Società Cooperativa and Banca Popolare di Milano S.c. a r.l. (the "**Merger**"), we herewith inform you that, in compliance with current regulations, as of today the following documents are made available to the public at Borsa Italiana S.p.A., as well as on Banco Popolare's website www.bancopopolare.it (*Investor Relations* section), and on the website of the authorized central storage mechanism www.emarketstorage.com:

- Merger Plan inclusive of the Articles of Association of the new company resulting from the Merger;
- Explanatory report, under art. 2501-*quinquies*, civil code, of Banco Popolare;
- Report on the adequacy of the share swap ratio under art. 2501-*sexies*, civil code, issued by the auditing firm KPMG S.p.A.;
- Financial situation under art. 2501-*quarter*, paragraph 2, civil code, represented by Banco Popolare's financial statements at 31 December 2015;
- Reasoned proposal of the Board of Statutory Auditors for the appointment of the auditing firm to audit the accounts of the new company resulting from the Merger.

Please note that the same documents listed above pertaining to BPM S.c. a r.l. shall be available, among other things, on the corporate website www.gruppobpm.it (*Governance / Shareholders' Meeting 14/15 October 2016 Section*), as well as on the website of the authorized central storage mechanism www.emarketstorage.com.

Moreover, all documents required under art. 2501-*septies* of the civil code, including the financial statements of the last three years of the companies participating in the merger, will be available to the public at the Head office of Banco Popolare, in compliance with current regulations.


Finally, the prospective analysis of the qualitative and quantitative composition of the Board of Directors of the company resulting from the Merger, as indicated in the Merger Plan, is available on the corporate website of Banco Popolare www.bancopopolare.it (*Investor Relations* section).

Media Relations

Marco Grassi

T +39 045 8675048 / 183 / 381 / 121

ufficio.stampa@bancopopolare.it

 [@bancopopolare](https://twitter.com/bancopopolare)

Investor Relations

Tom Lucassen

T +39 045 8675537 / 613 / 053

investor.relations@bancopopolare.it

www.bancopopolare.it (IR section)

Fine Comunicato n.0958-220

Numero di Pagine: 3