

Bit Market Services

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garantito non convertibile

Testo del comunicato

Vedi allegato.

COMUNICATO STAMPA

(ai sensi dell'art. 114 del D. Lgs. n. 58/98)

SNAI S.p.A. – Pricing del prestito obbligazionario senior garantito non convertibile

Milano, 26 ottobre 2016 – SNAI S.p.A. (la “Società” o “SNAI”) comunica che, facendo seguito alla delibera approvata dal Consiglio di Amministrazione di SNAI in data 24 ottobre 2016 e al completamento dell'attività di *bookbuilding*, il 26 ottobre 2016 ha effettuato il *pricing* del (i) prestito obbligazionario *senior* garantito a tasso fisso per un importo complessivo in linea capitale di Euro 320 milioni, con cedola dello 6,375% annuo e un prezzo di emissione pari al 100,0% (le “**Obbligazioni Senior Garantite a Tasso Fisso**”) e del (ii) prestito obbligazionario *senior* garantito a tasso variabile per un importo complessivo in linea capitale di Euro 250 milioni, con cedola indicizzata al tasso EURIBOR a tre mesi (con un *floor* pari allo 0%) in aggiunta al 6,0% annuo (ricalcolato trimestralmente) e un prezzo di emissione pari al 99,0% (le “**Obbligazioni Senior Garantite a Tasso Variabile**” e, insieme alle Obbligazioni *Senior* Garantite a Tasso Fisso, le “**Obbligazioni**”). Le Obbligazioni avranno scadenza al 7 novembre 2021.

L'emissione e il regolamento delle Obbligazioni è previsto per il prossimo 7 novembre 2016.

I principali termini e condizioni delle Obbligazioni sono descritte nel supplemento (*pricing supplement*) al “*Preliminary Offering Memorandum*”, consultabile sul sito internet della Società, www.snaigroup.it, nella Sezione “*Investor Relations*”, ove verrà altresì pubblicato il “*Final Offering Memorandum*” non appena sarà disponibile.

Le Obbligazioni verranno inizialmente sottoscritte da Deutsche Bank AG, London Branch, UniCredit Bank AG, Goldman Sachs International e BNP Paribas, e saranno poi collocate in via esclusiva presso investitori qualificati.

E' stata fatta richiesta di quotazione delle Obbligazioni sul mercato Euro MTF organizzato e gestito dalla Borsa del Lussemburgo.

I proventi derivanti dall'emissione delle Obbligazioni, insieme a ulteriori risorse di cassa della Società, saranno utilizzati dalla Società per finanziare: (i) un'offerta di acquisto lanciata il 24 ottobre 2016 (l'“Offerta di Acquisto”) in relazione alle obbligazioni *senior* garantite di ammontare nominale Euro 320 milioni in scadenza nel 2018, alle obbligazioni *senior* subordinate di ammontare nominale Euro 160 milioni in scadenza nel 2018, e alle obbligazioni *senior* garantite di ammontare nominale Euro 110 milioni in scadenza nel 2018 della Società attualmente in circolazione (le “Obbligazioni Esistenti”), (ii) l'estinzione e il rimborso definitivo di tutte le Obbligazioni Esistenti che non siano acquistate mediante l'Offerta di Acquisto, e (iii) talune commissioni e spese connesse a quanto precede.

Per ulteriori informazioni si rinvia al comunicato stampa pubblicato il 24 ottobre 2016.

Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte di Chiaffredo Rinaudo, Chief Financial Officer, per conto di SNAI S.p.A., ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014).

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The Securities will not be listed on an Italian regulated market, therefore no documents or materials relating to the Securities have been or will be submitted to the clearance procedure of the competent authority.

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Forward-Looking Statements

This press release may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "anticipates," "believes," "estimates," "expects," "intends," "may," "should" or "will" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Company's intentions, beliefs or current expectations concerning, among other things, the Company's results of operations, financial condition, liquidity, prospects, growth, strategies and the industry in which it operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Company's actual results of operations, financial condition and liquidity, and the development of the industry in which it operates may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if the Company's results of operations, financial condition and liquidity, and the development of the industry in which the Company operates are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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SNAI S.p.A.

Il Gruppo SNAI rappresenta uno dei maggiori operatori nazionali nel settore del gioco legale e svolge l'attività di Concessionario dello Stato oltre che di fornitore di servizi per soggetti di dimensioni minori. Partendo dal settore delle scommesse ippiche ha realizzato una progressiva espansione del portafoglio prodotti con le scommesse sportive e, attraverso un percorso di crescita e differenziazione, ha fatto il proprio ingresso anche nel segmento degli apparecchi da intrattenimento (gaming machines) nonché delle scommesse su eventi virtuali, i giochi on line e "mobile".

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Per ulteriori informazioni

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Tutti i comunicati stampa emessi da SNAI S.p.A. ai sensi dell'articolo 114 del D. Lgs. 24 febbraio 1998 n. 58 e delle relative norme di attuazione sono altresì disponibili sul sito internet della Società all'indirizzo www.grupposnai.it e all'indirizzo www.emarketstorage.com.

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