

Bit Market Services

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Diffusione presunta

Oggetto : Press Release -CONSOB AUTHORISES
PUBLICATION OF PROSPECTUS

Testo del comunicato

Si trasmette il Comunicato Stampa - in lingua inglese- relativo al rilascio da parte di CONSOB dell'autorizzazione alla pubblicazione del Prospetto relativo all'ammissione alle negoziazioni sul MTA di n. 10.998.600 azioni ordinarie ASTM



PRESS RELEASE

CONSOB AUTHORISES PUBLICATION OF PROSPECTUS RELATIVE TO THE ADMISSION TO TRADING ON THE MTA OF 10,998,600 ORDINARY SHARES IN ASTM

Turin, 3 November 2016 – ASTM S.p.A. (“ASTM” or the ‘Issuer” or the “Company”) announces that today, with order no. 0098302/16, Consob authorised publication of the Prospectus relative to the admission to trading on the Mercato Telematico Azionario (MTA) organised and managed by Borsa Italiana S.p.A. of 10,998,600 ordinary shares (the “Shares”).

The subject of the Prospectus is the admission to trading on the MTA of 10,998,600 Shares with the same characteristics as the ordinary shares in circulation, issued on 1 July 2016 in execution of the Issuer’s share capital increase against payment and with the exclusion of pre-emption rights, pursuant to Article 2441(4)(1) Civil Code, worth a total of EUR 5,499,300.00 plus a premium of EUR 122,524,404.00, therefore a grand total of EUR 128,023,704.00, as approved by the shareholders’ meeting of 28 April 2016 and were released as a result of the contribution in kind of the equity investments held by Argo Finanziaria S.p.A. (single-member company) and Codelfa S.p.A. in the share capital of Itinera S.p.A., which became effective on 1 July 2016.

The Prospectus contains, among other things, some specific information about the operating performance of the motorway sector of the ASTM Group for the period July-September 2016, which show (on the basis of available traffic data) a 1.76% increase in traffic volumes compared to the same quarter of the previous year, with a consequent growth in traffic for the first nine months of 2016 of +1.92% compared to the same period of 2015 (+1.67% traffic of “light vehicles” and +2.75% traffic of “heavy vehicles”).

The Prospectus will be published in accordance with legal requirements and made available at ASTM’s registered office in Turin, Corso Regina Margherita 165, and on the Issuer’s website (www.astm.it).

Publication of the Prospectus and its availability to the public will be adequately disclosed in accordance with applicable laws and regulations via the publication of a notice to this effect.

Following publication of the Prospectus, the 10,998,600 Shares will be automatically available for trading on the MTA with the ISIN code IT 0000084027 – the same code as the Issuer’s existing traded shares.

ASTM S.p.A.

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Fine Comunicato n.0021-121

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