

Bit Market Services

Informazione Regolamentata n. 1130-60-2016	Data/Ora Ricezione 09 Novembre 2016 18:54:58	MTA
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Societa' : POSTE ITALIANE

Identificativo : 81182

Informazione
Regolamentata

Nome utilizzatore : POSTEN03 - Fabio Ciammaglichella

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Diffusione presunta

Oggetto : Poste Italiane: BoD resolves the
reorganization plan of the subsidiary
Postecom

Testo del comunicato

Vedi allegato.

POSTE ITALIANE: BOARD RESOLVES THE CORPORATE REORGANISATION PLAN OF POSTECOM S.P.A. WITHIN THE GROUP

Rome, November 9, 2016 – Today’s meeting of the Board of Directors of Poste Italiane SpA (“Poste Italiane”), chaired by Luisa Todini, has resolved to approve the corporate reorganisation plan of Postecom S.p.A. (“Postecom”), a subsidiary of Poste Italiane. In particular the plan, which was previously announced to the market on September 12, 2016, includes the following steps:

- partial demerger of Postecom to Postel S.p.A. (“Postel”), also a subsidiary of Poste Italiane, and of the business division handling the stake held by Postecom in PatentiViaPoste S.c.p.A. and in Consorzio Poste Motori;
- merger by incorporation of Postecom into Poste Italiane.

The resolution was passed by the Board of Directors and not by the Shareholders Meeting (as it involves a simplified merger and demerger procedure, because both companies are wholly owned, as specified above), in accordance with article 20.2 of the Company’s By-laws and with Articles 2505, Para. 2 and 2506-ter, Para. 5 of the Italian Civil Code.

The partial demerger and merger by incorporation operation was also approved in today’s Extraordinary Meeting of Postel and of Postecom, for their respective area of competence. The demerger and merger agreements will be signed at the expiry of the legally established period.

The minutes of the resolution passed in today’s meeting of Poste Italiane’s Board of Directors will be made available to the public under the terms and conditions provided for by law. For further details on the operation, please see the merger and demerger project (approved by the Board on September 12, 2016) and the additional documentation already available on the Company’s website.

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Fine Comunicato n.1130-60

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