

Bit Market Services

Informazione Regolamentata n. 0035-115-2016	Data/Ora Ricezione 15 Novembre 2016 23:55:28	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 81648

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 01; AVVI 16

Data/Ora Ricezione : 15 Novembre 2016 23:55:28

Data/Ora Inizio : 16 Novembre 2016 00:10:29

Diffusione presunta

Oggetto : PRESS RELEASE

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Voluntary public cash tender offer launched by Banca Monte dei Paschi di Siena S.p.A.
in respect of certain subordinated securities issued or guaranteed by the Bank

Launch tender offer notice pursuant to Article 102, paragraph 3 of Legislative Decree no. 58 of 24
February 1998 and Article 37-ter of Regulation no. 11971 of 14 May 1999

Siena, 15 November 2016 - Banca Monte dei Paschi di Siena S.p.A. (“the **Offeror**” or “**BMPS**” or the “**Bank**”) announces that today has filed with CONSOB - pursuant to and in accordance with Article 102, paragraph 3 of Legislative Decree no. 58 of 24 February 1998 (the “**Financial Services Act**”) and Article 37-ter of CONSOB Regulation no. 11971 of 14 May 1999 - the offer memorandum (the “**Offer Memorandum**”) relating to the voluntary public cash tender offer in respect of certain subordinated securities issued or guaranteed by BMPS with all cash amount to be mandatorily applied to subscribe new shares to be issued by BMPS, announced by the Offeror on 14 November 2016 (the “**Offer**”).

The Offeror has also filed with CONSOB the application for the approval of the prospectus under Article 94 of the Financial Services Act relating to the new shares of BMPS to be issued in the context of the Offer (the “**Prospectus**”).

The Offer Memorandum and the Prospectus will be published on the Offeror’s website upon completion of the review proceedings by CONSOB, in accordance with the applicable laws and regulations.

The press release will be available at www.mps.it

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Fine Comunicato n.0035-115

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