

# Bit Market Services

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Oggetto : Enel: merger of Endesa Americas and  
Chilectra Americas into Enersis Americas  
to take effect as of December 1st, 2016

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### Media Relations

T +39 06 8305 5699  
F +39 06 8305 3771  
ufficiostampa@enel.com

enel.com

### Investor Relations

T +39 06 8305 7975  
F +39 06 8305 7940  
investor.relations@enel.com

enel.com

## ENEL: MERGER OF ENDESA AMERICAS AND CHILECTRA AMERICAS INTO ENERSIS AMERICAS TO TAKE EFFECT AS OF DECEMBER 1<sup>ST</sup>, 2016

- *Certification has been signed that conditions precedent for the merger are met, rendering the merger effective as of December 1<sup>st</sup>*
- *Once the merger takes effect, Enersis Américas will change its name to Enel Américas, in which Enel will hold 51.8% of the share capital*

**Rome/Santiago de Chile, November 16<sup>th</sup>, 2016** – Enel S.p.A. (“Enel”) announces that its subsidiaries Enersis Américas S.A. (“Enersis Américas”), Endesa Américas S.A. (“Endesa Américas”) and Chilectra Américas S.A. (“Chilectra Américas”) have disclosed that they have signed the document certifying that the conditions precedent for the merger of Endesa Américas and Chilectra Américas into Enersis Américas have been satisfied.

Pursuant to the resolutions of the Extraordinary Shareholders’ meetings of Enersis Américas, Endesa Américas and Chilectra Américas held on September 28<sup>th</sup>, 2016, the merger will take effect as of December 1<sup>st</sup>, 2016, and on that date Enersis Américas will change its name to “Enel Américas S.A.”.

Taking into account the withdrawals exercised by the shareholders of Enersis Américas, Endesa Américas and Chilectra Américas who did not approve the merger, as well as the acceptances received in the public tender offer launched by Enersis Américas for the free float of Endesa Américas, as a result of the merger as of December 1<sup>st</sup>, 2016, Enel will indirectly control – through subsidiaries – 51.8% of Enel Américas share capital.

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Fine Comunicato n.0116-99

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