

Bit Market Services

Informazione Regolamentata n. 0035-131-2016	Data/Ora Ricezione 27 Novembre 2016 13:33:19	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 82042

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 09

Data/Ora Ricezione : 27 Novembre 2016 13:33:19

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Testo del comunicato

Vedi allegato.

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Voluntary public cash tender offer launched by Banca Monte dei Paschi di Siena S.p.A. on certain subordinated securities issued or guaranteed by Banca Monte dei Paschi di Siena S.p.A. with the cash amount due to participating holders to be mandatorily applied to subscribe for new BMPS ordinary shares

Press release concerning the sale and purchase transactions carried out by Banca Monte dei Paschi di Siena S.p.A. on the securities included in the offer during the period from 15 November 2016 to 25 November

Siena, 27 November 2016 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”) hereby announces, in the context of the voluntary public cash tender offer with the cash amount due to participating holders to be mandatorily applied to subscribe for new ordinary shares in BMPS (the “**Offer**”), on no. 11 series of subordinated securities issued or guaranteed by BMPS (the “**Securities**”), announced on 14 November 2016 pursuant to Article 102 of legislative decree no. 58 of 24 February 1998, in accordance with applicable transparency rules, to have carried out, through MPS Capital Services - Banca per le Imprese S.p.A., the following sale and purchase transactions on the Securities from 15 November 2016 (included) to 25 November 2016 (included):

Purchases

Issuer	Series	ISIN	Purchased Nominal amount of Securities (Euro)	Number of purchase transactions executed	Weighted average price on nominal value of Securities (%)	Maximum price on nominal value of Securities (%)
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018	IT0004352586	28,996,000	1,392	60.94	73.00
BMPS	€500,000,000 <i>Subordinated Floating Rate Notes due 2017</i>	XS0236480322	26,000	1	74.150	74.150
BMPS	€500.000.000 <i>Lower Tier II Subordinated 5.60 per cent. Notes due 2020</i>	XS0540544912	1,000,000	1	76.050	76.050

Sales

Issuer	Series	ISIN	Sold Nominal amount of Securities (Euro)	Number of sale transactions executed	Weighted average price on nominal value of Securities (%)
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 –	IT0004352586	40,732,000	385	61.88
BMPS	€500,000,000 <i>Lower Tier II Subordinated 5.60 per cent. Notes due 2020</i>	XS0540544912	1,000,000	1	76.500

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This press release is available on www.mps.it

Fine Comunicato n.0035-131

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