

# Bit Market Services

Informazione Regolamentata n. 0035-138-2016	Data/Ora Ricezione 28 Novembre 2016 19:58:50	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 82124

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 09

Data/Ora Ricezione : 28 Novembre 2016 19:58:50

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*Testo del comunicato*

Vedi allegato.

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**Voluntary public tender offer launched by Banca Monte dei Paschi di Siena S.p.A. in relation to certain subordinated securities issued or guaranteed by Banca Monte dei Paschi di Siena S.p.A. with the cash amount due to participating holders to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares**

**Press release concerning the sale and purchase transactions carried out by Banca Monte dei Paschi di Siena S.p.A. in relation to the securities included in the offer on 28 November 2016**

*Siena, 28 November 2016* – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”), in the context of the voluntary public tender offer with the cash amount due to participating holders to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares (the “**Offer**”), launched by BMPS, pursuant to Article 102 of legislative decree no. 58 of 24 February 1998, in relation to no. 10 series of subordinated securities issued or guaranteed by BMPS (the “**Securities**”), hereby announces, in accordance with applicable transparency rules, that BMPS have today carried out, through MPS Capital Services - Banca per le Imprese S.p.A., the following sale and purchase transactions on the Securities:

#### **Purchases**

<b>Issuer</b>	<b>Series</b>	<b>ISIN</b>	<b>Purchased Nominal amount of Securities (Euro)</b>	<b>Number of purchase transactions executed</b>	<b>Weighted average price on nominal value of Securities (%)</b>	<b>Maximum price on nominal value of Securities (%)</b>
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018	IT0004352586	3,976,000	132	63.08	63.75



## Sales

Issuer	Series	ISIN	Sold Nominal amount of Securities (Euro)	Number of sale transactions executed	Weighted average price on nominal value of Securities (%)
BMPS	€2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018	IT0004352586	395,000	22	64.06

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*This press release is available on [www.mps.it](http://www.mps.it)*

Fine Comunicato n.0035-138

Numero di Pagine: 4