

# Bit Market Services

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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 82317

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 09

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*Testo del comunicato*

Vedi allegato.

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*Siena, 1 December 2016* – Banca Monte dei Paschi di Siena S.p.A. (the "**Bank**") hereby announces, in respect of the ongoing liability management exercise, that the results of the analysis carried out in relation to the possibility of including the "FRESH 2008" securities among the target securities in the liability management exercise, do not permit the Bank to include such securities for the time being. The Bank retains the right to carry out a liability management exercise in respect of such securities at some point in the future, should required conditions (that are not currently in place) be respected.

The Bank notes that the offer period for the voluntary public cash tender offer announced by the Bank on 14 November 2016 pursuant to article 102 of Legislative Decree no. 58 of 24 February 1998 in respect of certain of subordinated securities issued or guaranteed by it, with the cash amount due to participating holders to be mandatorily applied to subscribe for new ordinary shares in the Bank, will expire at 16.00 on 2 December 2016.

*The press release will be available on [www.mps.it](http://www.mps.it)*

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