

Bit Market Services

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RESULTS

Testo del comunicato

Vedi allegato.

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Voluntary Cash Tender Offer and Institutional LME Offer

Carried out by Banca Monte dei Paschi di Siena S.p.A. in relation to certain subordinated securities issued or guaranteed by it with cash to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares

Provisional results

Participation in the offers above Euro 1 billion for the capital increase

Siena, 2 December 2016 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**” or the “**Offeror**”) - pursuant to the voluntary cash tender offer (the “**Offer**”) carried out by BMPS in respect of certain subordinated securities issued or guaranteed by it, with the cash amount due to participating holders to be mandatorily applied to subscribe for new ordinary shares in BMPS – announces that the Offer Period in respect of the Offer and in respect of the Institutional LME Offers ended on 2 December 2016.

On the basis of the preliminary results currently indicated by the Intermediaries Responsible for the Collection of Acceptances - MPS Capital Services Banca per le imprese S.p.A. and Lucid Issuer Services Limited – the Securities tendered pursuant to the Offers during the Offer Period (28 November 2016 to 2 December 2016) are above Euro 1 billion for the capital increase.

BMPS intends to announce the complete results of the Offer and the Institutional LME Offers by the end of Monday, 5 December 2016, as soon as reasonably practicable once all of the tenders received by the end of the Offer Period have been processed.

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The Offer and the Institutional LME Offers are conditional upon each of the following events:

- 1) the Settlement Date for the Offer, to be fixed pursuant to the timetable of the Underwriting Period in relation to the BMPS Capital Increase, to fall no later than 31 December 2016;
- 2) receipt by the Bank of orders and/or underwriting commitments of New Monte Paschi Shares for an aggregate amount of €5 billion in the context of the Capital Increase; and
- 3) the deconsolidation of the NPL Portfolio, as well as satisfaction of any further conditions to the Capital Increase established by the Board of Directors of BMPS pursuant to the Delegation.

For further information in relation to the above Conditions for the Offer, or in relation to any other terms of the Offer, see Paragraph A.1.2 of the Offer Document available at the Offeror’s registered office in piazza Salimbeni 3, Siena, Italy and on the Offeror’s website at www.mps.it.

Terms used herein but not defined shall have the same meaning as those used in the Offer Document.

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