

Bit Market Services

Informazione Regolamentata n. 0035-161-2016	Data/Ora Ricezione 07 Dicembre 2016 01:33:49	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 82572

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 07

Data/Ora Ricezione : 07 Dicembre 2016 01:33:49

Data/Ora Inizio : 07 Dicembre 2016 01:48:50

Diffusione presunta

Oggetto : PRESS RELEASE - LME RESULTS

Testo del comunicato

Vedi allegato.

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Errata corrige

Voluntary public tender offer and Institutional LME Offer by Banca Monte dei Paschi di Siena S.p.A. in relation to certain subordinated securities for cash to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares

Results

upon expiry of the offer period

(28 November 2016 – 2 December 2016)

Participation in the voluntary cash tender offer: Euro 229,672,000 ⁽¹⁾

Participation in the Institutional LME Offer: Euro 793,169,000 ⁽¹⁾

LME Capital Increase: Euro 1,028,911,232⁽²⁾

Siena, 6 December 2016 – Further to the announcement dated 5 December 2016 and following further checks carried out today by the Intermediaries Responsible for the Collection of Acceptances, Banca Monte dei Paschi di Siena S.p.A. (the “**Bank**”) announces that: (i) in relation to the €500,000,000 *Subordinated Floating Rate Notes due 2017* issued by the Bank (ISIN: XS0236480322) the aggregate outstanding nominal amount of Securities following the Offer and the International LME Offer is equal to Euro 342,693,000 (and not Euro 342,793,000 as initially announced, pursuant to a manifest error), and (ii) in relation to the €2,160,558,000 *Floating Rate Subordinated Upper Tier II 2008 – 2018* issued by the Bank (ISIN: IT0004352586) the aggregate outstanding nominal amount of Securities following the Offer and the International LME Offer is equal to Euro 1,964,111,663 (and not Euro 1,964,713,163 as initially announced, pursuant to a manifest error).

All of the other results in relation to total acceptances announced on 5 December 2016 remain unchanged, except that (i) the nominal value including the Securities tendered pursuant to the Offer and the Institutional LME Offer is equal to €1,022,841,000 (and not €1,022,741,000), and the total participation in the voluntary cash tender offer is equal to Euro 229,672,000 (and not Euro 229,572,000), (ii) the LME Capital Increase is equal to Euro 1,028,911,232 (and not Euro 1,028,811,231), including the consideration due in respect of Securities tendered pursuant to the Institutional LME Offer and (iii) the aggregate Purchase Proceeds for the Securities tendered in the context of the Offer is equal to Euro 226,363,049 (and not Euro 226,263,049).

The following table sets out the results in respect of the Offer and the Institutional LME Offer for each series of Securities, including the corrected figure stated above.

⁽¹⁾ Participation is expressed in terms of nominal amount/liquidation preference of Securities participating in the LME Offers

⁽²⁾ Purchase Proceeds determined as set out in the Offer Document

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Securities	Issuer / Series	ISIN	<i>Aggregate Nominal Amount accepted pursuant to the Offer during the Offer Period</i>	<i>Aggregate Nominal Amount accepted pursuant to the International LME Offer during the Offer Period</i>	<i>Aggregate outstanding nominal amount following the Offer and the International LME Offer</i>	<i>Aggregate Purchase Proceeds for the LME Offers³</i>
			(Euro)	(Euro)	(Euro)	(Euro)
Tier I	Antonveneta Capital Trust I 80.000 Noncumulative Floating Rate Guaranteed Trust Preferred Securities guaranteed by Banca Monte dei Paschi di Siena S.p.A.	XS0122238115	9,166,000	24,549,000	20,705,000	32,346,845
	MPS Capital Trust I €350,000,000 7.990% Noncumulative Trust Preferred Securities guaranteed by Banca Monte dei Paschi di Siena S.p.A.	XS0121342827	34,400,000	134,137,000	72,596,000	148,391,772
	Antonveneta Capital Trust II 220.000 Noncumulative Floating Rate Guaranteed Trust Preferred Securities guaranteed by Banca Monte dei Paschi di Siena S.p.A.	XS0131739236	12,550,000	38,833,000	55,120,000	49,303,530
Tier II	Banca Monte dei Paschi di Siena S.p.A. €2,160,558,000 Floating Rate Subordinated Upper Tier II 2008 – 2018	IT0004352586	98,156,000	(*)	1,964,111,663	98,385,744
	Banca Monte dei Paschi di Siena S.p.A. €500,000,000 Subordinated Floating Rate Notes due 2017	XS0236480322	12,750,000	12,800,000	342,693,000	25,560,711
	Banca Monte dei Paschi di Siena S.p.A. €150,000,000	XS0238916620	9,250,000	7,300,000	87,423,000	16,570,906

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Calculated assuming a settlement date of 22 December 2016

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Subordinated Lower Tier II Floating Rate Notes due 2018						
Banca Monte dei Paschi di Siena S.p.A. €100,000,000 Subordinated 10NC5 Lower Tier II Notes due October 2018	XS0391999801	2,450,000	42,550,000	31,300,000	45,181,157	
Banca Monte dei Paschi di Siena S.p.A. €500,000,000 Lower Tier II Subordinated 7.00 per cent. Notes due 2019	XS0415922730	7,450,000	458,550,000	34,000,000	492,185,379	
Banca Monte dei Paschi di Siena S.p.A. €500,000,000 Lower Tier II Subordinated 5.00 per cent. Notes Due 2020	XS0503326083	17,800,000	47,700,000	303,156,000	67,698,285	
Banca Monte dei Paschi di Siena S.p.A. €500,000,000 Lower Tier II Subordinated 5.60 per cent. Notes due 2020	XS0540544912	25,700,000	26,750,000	326,198,000	53,286,903	

(*)Not applicable on the basis that the €2,160,558,000 Floating Rate Subordinated Tasso Upper Tier II 2008 – 2018 Securities are only subject to the Offer.

Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Offer Document available at the Offeror's registered office in piazza Salimbeni 3, Siena, Italy and on the Offeror's website at www.mps.it.

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This announcement will be made available on www.mps.it

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Fine Comunicato n.0035-161

Numero di Pagine: 6