

Bit Market Services

Informazione Regolamentata n. 0308-149-2016	Data/Ora Ricezione 07 Dicembre 2016 18:14:13	---
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Societa' : SOCIETE GENERALE
Identificativo : 82607
Informazione
Regolamentata
Nome utilizzatore : SOCGENN02 - MARSOLLAT CLEMENT
Tipologia : AVVI 16
Data/Ora Ricezione : 07 Dicembre 2016 18:14:13
Data/Ora Inizio : 07 Dicembre 2016 18:29:15
Diffusione presunta
Oggetto : Corporate Action Communication

Testo del comunicato

Vedi in allegato

DATE: 07/12/2016

Object: Notification - Adjustment of Covered Warrants due to an Extraordinary Event

EXTRAORDINARY EVENT DESCRIPTION:

A cross-border merger of EXOR S.p.A with and into EXOR N.V. is scheduled to be finalized on 11/12/2016. According to the terms, each shareholder of EXOR S.p.A. at the effective date of the merger will receive 1 EXOR N.V. ordinary share for each EXOR S.p.A. share owned (please refer to Avviso di Borsa Italiana n. 22828). The listing of the EXOR N.V. shares will occur starting 12/12/2016 and will be confirmed by Borsa Italiana by 7:59 am on Monday 12/12/2016, subject to the conclusion of the procedures for the authorization of the Information Document ex art. 57, comma 1, Issuers' Rule and the completion of the transaction.

- **EXTRAORDINARY EVENT EFFECTIVE DATE:** December 12, 2016 provided that Borsa Italiana confirms the provisions above by 7:59 am on Monday 12/12/2016 subject to the conclusion of the procedures for the authorization of the Information Document ex art. 57, comma 1, Issuers' Rule and the completion of the transaction.
- **TERMS:** Name and ISIN change from EXOR to EXOR N.V.
- **FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

ISIN Code	Product Name	Underlying Old ISIN	Underlying New ISIN	Underlying Old Name	Underlying New Name
FR0013160421	EXOR_P25_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160413	EXOR_P20_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160405	EXOR_50_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160397	EXOR_45_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160389	EXOR_40_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160371	EXOR_35_12-18_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160363	EXOR_P25_12-17_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160355	EXOR_P20_12-17_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160348	EXOR_45_12-17_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160330	EXOR_40_12-17_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160322	EXOR_35_12-17_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160314	EXOR_P30_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.

FR0013160306	EXOR_P25_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160298	EXOR_45_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160280	EXOR_40_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013160272	EXOR_35_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013078052	EXOR_P35_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013078045	EXOR_55_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.
FR0013078037	EXOR_50_12-16_MI	IT0001353140	NL0012059018	EXOR	EXOR N.V.

- **ADJUSTMENT EFFECTIVE DAY:** December 12, 2016 provided that Borsa Italiana confirms the provisions above by 7:59 am on Monday 12/12/2016 subject to the conclusion of the procedures for the authorization of the Information Document ex art. 57, comma 1, Issuers' Rule and the completion of the transaction.

Kind Regards

Société Générale

Fine Comunicato n.0308-149

Numero di Pagine: 4