

# Bit Market Services

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Oggetto : UniCredit annuncia il Prezzo di Riferimento dei Secured Equity-Linked Certificate con regolamento obbligatorio in azioni ordinarie di Bank Pekao S.A.

*Testo del comunicato*

Vedi allegato.



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## COMUNICATO STAMPA

### **UniCredit annuncia il Prezzo di Riferimento dei *Secured Equity-Linked Certificate* con regolamento obbligatorio in azioni ordinarie di Bank Pekao S.A.**

Milano, 9 dicembre 2016 – Facendo seguito all'annuncio di ieri della conclusione con successo di una offerta (l'“**Offerta**”) di 1.916 *secured equity-linked certificate* (i “**Certificati**”), con regolamento obbligatorio in azioni ordinarie (le “**Azioni**”) di Bank Pekao S.A. (“**Pekao**” o la “**Società**”) il, o prima del, 15 dicembre 2019, UniCredit S.p.A. (“**UniCredit**” o l'“**Emittente**”) annuncia oggi che il prezzo di riferimento (il “**Prezzo di Riferimento**”) è stato fissato a EUR 27,0294, pari al prezzo medio ponderato per i volumi delle Azioni sulla Borsa di Varsavia il 9 dicembre 2016 convertito in EUR ad un tasso di cambio EURPLN FX pari a 4,4448.

Di conseguenza, il prezzo di emissione dei Certificati è stato fissato a EUR 232.047,40 per Certificato, il prezzo minimo di regolamento è stato fissato a EUR 27,0294 ed il prezzo massimo di regolamento, mediante applicazione di un premio pari al 15 per cento sul Prezzo di Riferimento, a EUR 31,0838.

Il numero di Azioni inizialmente sottostanti i Certificati sarà pari a 19.160.000 Azioni (le “**Azioni Sottostanti**”), corrispondenti ad un ammontare di riferimento complessivo pari a EUR 517.883.304,00 (equivalente ad un ammontare di riferimento pari a EUR 270.294,00 per Certificato) sulla base del Prezzo di Riferimento. Il numero di Azioni Sottostanti sarà soggetto ad aggiustamenti così come previsto dalle *terms and conditions* dei Certificati.

L'Offerta è stata rivolta esclusivamente ad investitori istituzionali in Italia e all'estero, e i Certificati non sono stati offerti o venduti negli Stati Uniti d'America, Canada, Australia, Giappone, Sud Africa o in qualsiasi altra giurisdizione nella quale tale offerta o vendita di Certificati fossero vietate ai sensi delle leggi applicabili.

La data di regolamento dei Certificati è prevista per, o attorno al, 15 dicembre 2016 (la “**Data di Regolamento**”).

Per maggiori informazioni sui Certificati, fare riferimento ai comunicati stampa pubblicati da UniCredit nella giornata di ieri, 8 dicembre 2016.

Morgan Stanley, UBS Investment Bank e UniCredit Corporate & Investment Banking hanno agito in qualità di Joint Bookrunners in connessione con l'Offerta.

**Il presente comunicato stampa è relativo alla divulgazione di informazioni qualificate, ovvero qualificabili, come “informazioni privilegiate” ai sensi dell’articolo 7 (1), del Regolamento (EU) n. 596/2014 relativo agli abusi di mercato.**

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Each prospective investor should proceed on the assumption that it must bear the economic risk of an investment in the Certificates or the Shares to be issued or transferred and delivered upon settlement of the Certificates and notionally underlying the Certificates (together with the Certificates, the "**Securities**"). Neither the Issuer nor the Joint Bookrunners make any representation as to (i) the suitability of the Securities for any particular investor, (ii) the appropriate accounting treatment and potential tax consequences of investing in the Securities or (iii) the future performance of the Securities either in absolute terms or relative to competing investments.

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