

Bit Market Services

Informazione Regolamentata n. 0149-81-2016	Data/Ora Ricezione 09 Dicembre 2016 19:13:52	MTA
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Testo del comunicato

Vedi allegato.



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Turin, 9 December 2016

PRESS RELEASE

Consob approves the Information Document Merger to become effective on 11 December 2016

In connection with the cross-border merger of EXOR S.p.A. ("**EXOR**") with and into EXOR HOLDING N.V. (the "**Merger**"), a Dutch wholly owned subsidiary of EXOR which will, upon effectiveness of the Merger, be renamed EXOR N.V. ("**EXOR NV**"), EXOR hereby gives notice that today Consob approved the equivalent merger information document (*documento informativo equivalente*) prepared in accordance with article 57, paragraph 1, letter (d), of Consob Regulation no. 11971 of 14 May 1999 (the "**Information Document**") and authorized its publication.

The Information Document, prepared for the purposes of the admission to listing of EXOR NV ordinary shares on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. ("**MTA**") has been made available to the public on the website www.exor.com.

The deed of Merger is expected to be signed tomorrow, 10 December 2016. Further, the Merger is expected to become effective on 11 December 2016 and EXOR NV ordinary shares are expected to commence trading on the MTA as of Monday 12 December 2016.

EXOR

EXOR (Bloomberg: EXO IM, Reuters: EXOR.MI) is one of Europe's leading holding companies and is controlled by the Agnelli Family. With a Net Asset Value (NAV) of over \$13 billion, EXOR invests in global businesses primarily based in Europe and the US and actively participates in building its companies for the long term.

FOR FURTHER INFORMATION

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Fine Comunicato n.0149-81

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