

Bit Market Services

Informazione Regolamentata n. 0035-173-2016	Data/Ora Ricezione 12 Dicembre 2016 18:37:02	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 82739

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : AVVI 16

Data/Ora Ricezione : 12 Dicembre 2016 18:37:02

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Diffusione presunta

Oggetto : PRESS RELEASE

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Milano, 11 December 2016 – The Board of Directors of Banca Monte dei Paschi di Siena S.p.A. (the “**Bank**”), at their meeting today, decided to continue with activities aimed at completing the transaction communicated to the market on October 25, in line with the timing provided for in the authorizations received. In this context, the Bank intends to reopen the liability management exercise, once it receives necessary authorizations, and start a market book building exercise verifying the involvement of investors who have expressed an interest.

For this purpose, and in accordance with the structure outlined above, the banks of the syndicate have confirmed their availability to support the capital increase on a best efforts basis, with the previous pre-underwriting agreement falling away as a result. The new agreement is currently being negotiated.

At the same time, negotiations are continuing between the senior lenders and Quaestio Capital Management SGR on the structure of the senior funding.

All decisions are in any event subject to the approvals of the competent authorities with whom the Bank is in constant contact.

Press release will be available at www.mps.it

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