

Bit Market Services

Informazione Regolamentata n. 1616-102-2016	Data/Ora Ricezione 15 Dicembre 2016 18:13:11	MTA
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Societa' : FINCANTIERI

Identificativo : 82934

Informazione
Regolamentata

Nome utilizzatore : FINCANTIERIN01 - Manca

Tipologia : IRAG 09

Data/Ora Ricezione : 15 Dicembre 2016 18:13:11

Data/Ora Inizio : 15 Dicembre 2016 18:28:11

Diffusione presunta

Oggetto : FINCANTIERI Interim financial information
and calendar of corporate events for 2017

Testo del comunicato

Vedi allegato.

**FINCANTIERI: INTERIM FINANCIAL INFORMATION
AND CALENDAR OF CORPORATE EVENTS FOR 2017**

Rome, December 15, 2016 – The Board of Directors of **FINCANTIERI S.p.A.** ("**Fincantieri**" or the "**Company**"), convened today under the chairmanship of Giampiero Massolo, has approved, following Consob resolution n. 19970 of October 26th 2016, the policy of publication of interim financial information of the Company for the first quarter and the first nine months of each year, with the goal of ensuring continuity with previous financial disclosures. Such publications will describe the business performance focusing on the most relevant financial information.

The informative set included in the above mentioned publications will include the following Group's quantitative key performance indicators, which are elaborated consistently with those provided in the annual and half-year reports:

- Key economic data: Revenue and income, EBITDA, EBITDA margin (Group and segment breakdown)
- Key balance sheet data: Net fixed assets, Net working capital, Equity, Net financial position (Group, including a detailed breakdown of the Net working capital)
- Other indicators: Orders, Backlog, Capex, Completed and scheduled ship deliveries (Group and segment breakdown)

The interim financial information may also contain, when necessary, additional qualitative and quantitative information, aimed at providing a better representation of the evolution of the business.

The aforementioned financial information will be approved by the Board of Directors and published by means of a press release within 45 days from each period's end.

The annual calendar of corporate events for 2017, approved today, provides for the following time-line:

- | | |
|-------------------------------------|---|
| March 30, 2017: | Board of Directors' meeting for the approval of the Consolidated financial statements and draft financial statements of FINCANTIERI S.p.A. at December 31, 2016 |
| May 11, 2017: | Board of Directors' meeting for the approval of the interim financial information for the first quarter of 2017 |
| Between May 15 and 19, 2017: | Annual General Meeting of Shareholders for the approval of the financial statements of FINCANTIERI S.p.A. at December 31, 2016 |
| July 20, 2017: | Board of Directors' meeting for the Half-year financial report at June 30, 2017 |
| November 9, 2017: | Board of Directors' meeting for the approval of the interim financial information for the first nine months of 2017 |

The conference calls related to the approval of interim financial results and interim financial information will be held either on the same day or on the day following the approval by the Board of Directors. The details regarding each conference call will be communicated in due time.

The calendar of corporate events for 2017 is available online at www.fincantieri.com.

The market will be promptly notified of any amendments to the above calendar.

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Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry's sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega-yachts, ship repairs and conversions, systems and components production and after-sales services.

Headquartered in Trieste (Italy), the Group has built more than 7,000 vessels in over 230 years of maritime history. With almost 19,000 employees, of whom more than 7,800 in Italy, 20 shipyards in 4 continents, today Fincantieri is the leading Western shipbuilder. It has among its clients the major cruise operators, the Italian and the U.S. Navy, in addition to several foreign navies, and it is partner of some of the main European defense companies within supranational programmes.

www.fincantieri.com

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Fine Comunicato n.1616-102

Numero di Pagine: 4