

Bit Market Services

Informazione Regolamentata n. 0035-197-2016	Data/Ora Ricezione 19 Dicembre 2016 16:15:41	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 83046

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 05; IROP 09

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Testo del comunicato

Vedi allegato.

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Voluntary public tender offer

carried out by Banca Monte dei Paschi di Siena S.p.A. in respect of subordinated securities issued or guaranteed by it with proceeds to be mandatorily applied to the purchase of BMPS new shares

ANNOUNCEMENT OF SETTLEMENT DATE

Announcement of the settlement date following publication of the timetable in respect of the offer for subscription of BMPS new shares

Siena, 19 December 2016 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**” or the “**Offeror**”), following publication of the timetable in respect of the offer for subscription of BMPS New Shares announces that the settlement date of the voluntary public tender offer carried out by BMPS, pursuant to article 102 of the TUF, in respect of subordinated securities issued or guaranteed by it with proceeds to be mandatorily applied to the purchase of BMPS new shares (the “**Offer**”), will take place by 29 December 2016.

Without prejudice to the Conditions of the Offer in respect of the Settlement Date (pursuant to which the Settlement Date shall be no later than 31 December 2016), the Offeror will announce any change to the Settlement Date compared to the indications above, in a press release pursuant to article 36 of the Issuer Regulation, which will not give withdrawal rights to participants.

Capitalised terms not defined herein have the same meaning given to them in the Offer Document, as amended and supplemented by the supplement published on 16 December 2016 (the “**Supplement**”).

For further details about the terms and conditions of the Offer, please see the Offer Document as amended and supplemented by the Supplement, available to the public at the Offeror’s registered office at piazza Salimbeni 3, Siena, Italy, as well as on the website www.mps.it.

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The press release will be available on www.mps.it

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facilities of a national securities exchange of the United States. Any Securities will not be able to be tendered in the Offers by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States or by any U.S. person as defined in Regulation S under the Securities Act.

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