

Bit Market Services

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| Informazione Regolamentata n. 0035-201-2016 | Data/Ora Ricezione 21 Dicembre 2016 01:20:06 | MTA |
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 83157

Informazione

Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROP 09

Data/Ora Ricezione : 21 Dicembre 2016 01:20:06

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Diffusione presunta

Oggetto : PRESS RELEASE

Testo del comunicato

Vedi allegato.

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Voluntary public tender offer launched by Banca Monte dei Paschi di Siena S.p.A. in relation to certain subordinated securities issued or guaranteed by Banca Monte dei Paschi di Siena S.p.A. with the cash amount due to participating holders to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares

Press release concerning the sale and purchase transactions carried out by Banca Monte dei Paschi di Siena S.p.A. in relation to the securities included in the offer on 20 December 2016

Siena, 20 December 2016 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”), in the context of the voluntary public tender offer with the cash amount due to participating holders to be mandatorily applied to subscribe for newly-issued BMPS ordinary shares (the “**Offer**”), launched by BMPS, pursuant to Article 102 of legislative decree no. 58 of 24 February 1998, in relation to no. 10 series of subordinated securities issued or guaranteed by BMPS (the “**Securities**”), hereby announces, in accordance with applicable transparency rules, that BMPS have carried out today, through MPS Capital Services - Banca per le Imprese S.p.A., the following sale and purchase transactions on the Securities:

Purchases

| Issuer | Series | ISIN | Purchased Nominal amount of Securities (Euro) | Number of purchase transactions executed | Weighted average price on nominal value of Securities (%) | Maximum price on nominal value of Securities (%) |
|---------------|---|--------------|--|---|--|---|
| BMPS | €2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018 | IT0004352586 | 4,612,000 | 152 | 45.78 | 50.00 |

Sales

| Issuer | Series | ISIN | Sold Nominal amount of Securities (Euro) | Number of sale transactions executed | Weighted average price on nominal value of Securities (%) |
|--------|---|--------------|--|--------------------------------------|---|
| BMPS | €2,160,558,000 Tasso Variabile Subordinato <i>Upper Tier II</i> 2008 – 2018 | IT0004352586 | 7,199,000 | 17 | 46.33 |

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This press release is available on www.mps.it

Fine Comunicato n.0035-201

Numero di Pagine: 4