

Bit Market Services

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Testo del comunicato

UNICREDIT SELECTS THE FINANCIAL INSTITUTIONS WHICH WILL ACT AS JOINT BOOKRUNNERS IN THE CONTEXT OF THE UNDERWRITING SYNDICATE FOR THE UP TO EURO 13 BILLION RIGHTS ISSUE

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PRESS RELEASE

UNICREDIT SELECTS THE FINANCIAL INSTITUTIONS WHICH WILL ACT AS JOINT BOOKRUNNERS IN THE CONTEXT OF THE UNDERWRITING SYNDICATE FOR THE UP TO EURO 13 BILLION RIGHTS ISSUE

Milan, 22nd December 2016

Following the press release issued on December 13th 2016, UniCredit S.p.A. ("UniCredit") informs that, in the context of a rights issue for up to a maximum amount of Euro 13 billion (the "Right Issue"), Banca IMI, Banco Santander, Barclays, BBVA, BNP PARIBAS, COMMERZBANK, Crédit Agricole CIB, Natixis and Société Générale will act as joint bookrunners (the "Joint Bookrunners"), along with UniCredit Corporate & Investment Banking, Morgan Stanley and UBS which will act as structuring advisors and, alongside BofA Merrill Lynch, J.P. Morgan, and Mediobanca, as joint global coordinators and joint bookrunners (the "Joint Global Coordinators"), as well as Citigroup, Credit Suisse, Deutsche Bank, Goldman Sachs International and HSBC which will act as co-global coordinators and joint bookrunners (the "Co-Global Coordinators").

The Joint Bookrunners have entered into a pre-underwriting agreement, in line with that already entered into by the Joint Global Coordinators (other than UniCredit Corporate & Investment Banking) and the Co-Global Coordinators, pursuant to which they have undertaken - subject to conditions in line with market practice for similar transactions - to enter, together with the Joint Global Coordinators and Co-Global Coordinators, into an underwriting agreement for the subscription of any newly issued shares that remain

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unsubscribed at the end of the auction to be carried out following the subscription period of the offering, up to a maximum amount equal to the amount of the Rights Issue.

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