

# Bit Market Services

Informazione Regolamentata n. 0167-2-2017	Data/Ora Ricezione 04 Gennaio 2017 08:33:48	MTA
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Societa' : ITALGAS

Identificativo : 83633

Informazione  
Regolamentata

Nome utilizzatore : ITALGASN01 - Marco Porro

Tipologia : IROS 18

Data/Ora Ricezione : 04 Gennaio 2017 08:33:48

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Diffusione presunta

Oggetto : Italgas starts institutional investors meetings to launch its debut transaction on debt capital market

*Testo del comunicato*

Vedi allegato.

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**Italgas starts institutional investors meetings to launch its debut transaction on debt capital market**

*Milan, 4 January 2017* – Italgas S.p.A. (rated BBB+ by Fitch, Baa1 by Moody's) has mandated BANCA IMI, BNP PARIBAS, J.P. MORGAN, MEDIOBANCA, SG CIB and UNICREDIT to arrange a series of investor meetings in the main European financial centers commencing on 9th of January, 2017.

A euro denominated fixed rate senior unsecured benchmark transaction of one or more tranches will follow, subject to market conditions evaluation.

The transaction is part of Italgas EMTN Programme (Euro Medium Term Notes) approved by the Board of Directors on 18th October, 2016.

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Fine Comunicato n.0167-2

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