

Bit Market Services

Informazione Regolamentata n. 1616-4-2017	Data/Ora Ricezione 12 Gennaio 2017 07:45:33	MTA
---	---	-----

Societa' : FINCANTIERI

Identificativo : 83829

Informazione
Regolamentata

Nome utilizzatore : FINCANTIERIN02 - Manca

Tipologia : IROP 05

Data/Ora Ricezione : 12 Gennaio 2017 07:45:33

Data/Ora Inizio : 12 Gennaio 2017 08:00:34

Diffusione presunta

Oggetto : FINCANTIERI General Offer by Fincantieri
O&G for Vard shares - Acceptance
condition reduced Offer declared
unconditional

Testo del comunicato

Vedi allegato.

GENERAL OFFER BY FINCANTIERI OIL & GAS FOR VARD SHARES

- **ACCEPTANCE CONDITION REDUCED**
- **OFFER DECLARED UNCONDITIONAL**

Trieste, January 12, 2017 – FINCANTIERI S.p.A. (“Fincantieri” or the “Company”) announces that, in relation to the voluntary conditional general offer (“Offer”) announced on November 13, 2016 by its subsidiary Fincantieri Oil & Gas S.p.A. (“Fincantieri O&G”) for all the ordinary shares of Vard Holdings Limited (“Vard”) other than those already owned, controlled or agreed to be acquired by Fincantieri O&G, its related corporations and their respective nominees, the acceptance condition of the Offer has been reduced to a level of more than 50% of the total number of Vard shares. As Fincantieri O&G already holds approximately 55.63% of the total number of Vard shares, the reduced acceptance condition has been satisfied, and as the Offer is not subject to any other conditions, it has been declared unconditional in all respects. Accordingly, the closing date of the Offer is extended from 5.30 p.m. (Singapore time) on January 12, 2017, to 5.30 p.m. (Singapore time) on February 2, 2017.

* * *

The directors of Fincantieri O&G (including any who may have delegated detailed supervision of this press release) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this press release are fair and accurate and that no material facts have been omitted from this press release, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to Vard), the sole responsibility of the directors of Fincantieri O&G has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this press release.

* * *

Fincantieri is one of the world’s largest shipbuilding groups and number one by diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry’s sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega-yachts, ship repairs and conversions, systems and components production and after-sales services.

Headquartered in Trieste (Italy), the Group has built more than 7,000 vessels in over 230 years of maritime history. With almost 19,000 employees, of whom more than 7,800 in Italy, 20 shipyards in 4 continents, today Fincantieri is the leading Western shipbuilder. It has among its clients the major cruise operators, the Italian and the U.S. Navy, in addition to several foreign navies, and it is partner of some of the main European defense companies within supranational programmes.

www.fincantieri.com

* * *

FINCANTIERI S.p.A. – Media Relations

Antonio Autorino

Tel. +39 040 3192473

Mob. +39 335 7859027

antonio.autorino@fincantieri.it

Laura Calzolari

Tel. +39 040 3192527

Mob. +39 334 6587922

laura.calzolari@fincantieri.it

Cristiano Musella

Tel. +39 040 3192225

Mob. +39 366 9254543

cristiano.musella@fincantieri.it

Micaela Longo

Tel. +39 040 3192247

Mob. +39 366 6856280

micaela.longo@fincantieri.it

FINCANTIERI S.p.A. – Investor Relations

Angelo Manca

Tel. +39 040 3192457

angelo.manca@fincantieri.it

Tijana Obradovic

Tel. +39 040 3192409

tijana.obradovic@fincantieri.it

Silvia Ponso

Tel. +39 040 3192371

silvia.ponso@fincantieri.it

Alberta Michelazzi

Tel. +39 040 3192497

alberta.michelazzi@fincantieri.it

Fine Comunicato n.1616-4

Numero di Pagine: 4