

Bit Market Services

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Regolamentata

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Oggetto : Mediobanca: Accelerated Bookbuilding
Offer Brunello Cucinelli S.p.A

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

Avviata da parte di Mediobanca – Banca di Credito Finanziario S.p.A., in qualità di *sole bookrunner*, l'operazione di cessione di una partecipazione fino al 3,02% di Brunello Cucinelli S.p.A. attraverso un *bookbuilding* accelerato rivolto a investitori istituzionali italiani ed esteri

Milano, 19 gennaio 2017

Mediobanca comunica di aver dato avvio, in qualità di *sole bookrunner*, ad un "Accelerated Bookbuilding Offer", finalizzato al collocamento di massime n. 2.050.623 azioni ordinarie di Brunello Cucinelli S.p.A., pari a circa il 3,02% del capitale sociale della stessa, riservata a investitori istituzionali italiani ed esteri.

L'operazione viene avviata immediatamente e verrà data comunicazione dell'esito del collocamento al termine dello stesso.

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In connection with any offering of the shares of Brunello Cucinelli S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in the Company or the Shares. Any investment decision in connection with the Shares must be made solely on the basis of all publicly available information relating to the Company and the Shares (which has not been independently verified by the Sole Bookrunner).

Fine Comunicato n.0187-3

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