

Bit Market Services

Informazione Regolamentata n. 0187-4-2017	Data/Ora Ricezione 20 Gennaio 2017 08:41:07	MTA
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Societa' : MEDIOBANCA

Identificativo : 84112

Informazione
Regolamentata

Nome utilizzatore : MEDIOBANCAN05 - Pigozzi

Tipologia : AIOS 06

Data/Ora Ricezione : 20 Gennaio 2017 08:41:07

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Diffusione presunta

Oggetto : Completata da parte di Mediobanca, in qualità di sole bookrunner, l'operazione di cessione di una partecipazione pari al 3,02% di Brunello Cucinelli

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

Completata da parte di Mediobanca – Banca di Credito Finanziario S.p.A., in qualità di *sole bookrunner*, l'operazione di cessione di una partecipazione pari al 3,02% di Brunello Cucinelli S.p.A. attraverso un *bookbuilding* accelerato rivolto a investitori istituzionali italiani ed esteri

Milano, 20 gennaio 2017

Facendo seguito al comunicato stampa emesso in data 19 gennaio 2017, Mediobanca, in qualità di *sole bookrunner*, comunica di aver concluso il collocamento di n. 2.050.623 azioni ordinarie Brunello Cucinelli S.p.A. (pari a circa il 3,02% del capitale sociale), attraverso un "Accelerated Bookbuilding Offer", presso investitori istituzionali italiani ed esteri, ad un prezzo di € 21,09 per azione.

II regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 24 gennaio 2017. Mediobanca ha agito in qualità di *sole bookrunner* per l'operazione.

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In connection with any offering of the shares of Brunello Cucinelli S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole

Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in the Company or the Shares. Any investment decision in connection with the Shares must be made solely on the basis of all publicly available information relating to the Company and the Shares (which has not been independently verified by the Sole Bookrunner).

Fine Comunicato n.0187-4

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