

Bit Market Services

Informazione Regolamentata n. 0308-11-2017	Data/Ora Ricezione 20 Gennaio 2017 11:51:13	---
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Societa' : SOCIETE GENERALE
Identificativo : 84128
Informazione
Regolamentata
Nome utilizzatore : SOCGENN02 - MARSOLLAT
Tipologia : AVVI 16
Data/Ora Ricezione : 20 Gennaio 2017 11:51:13
Data/Ora Inizio : 20 Gennaio 2017 12:06:14
Diffusione presunta
Oggetto : corporate action Unicredit

Testo del comunicato

Vedi in Allegato

DATE: January 20th, 2017

Object: Notification - Adjustment of Certificates and Covered Warrants due to an Extraordinary Event

- Extraordinary Event Description: **Reverse stock split on Unicredit**
- Extraordinary Event Effective Date: **January 23rd, 2017**
- Terms: Unicredit will perform a reverse stock split as described in Borsa Italiana Notice nr. 888 dated 18 January 2017. Shareholders will receive nr. 1 new ordinary share for every nr. 10 ordinary shares held.
- Adjustment Method: coefficient K=10
- Derivative Market: IDEM Notice n 891 dated 18 January 2017
- ISIN code of the share:

Old ISIN for Unicredit ordinary shares: IT0004781412

New ISIN for Unicredit ordinary shares: IT0005239360

- Covered warrants:

ISIN Code	Old Strike	New Strike	Old parity	New parity	Description
FR0013209418	1.2	12	0.1	0.01	SG-CRDI_P1.2_210918
FR0013209376	1.2	12	0.1	0.01	SG-CRDI_P1.2_150618
FR0013209236	1.6	16	0.1	0.01	SG-CRDI_P1.6_160617
FR0013209475	1.6	16	0.1	0.01	SG-CRDI_P1.6_150917
FR0013209384	1.6	16	0.1	0.01	SG-CRDI_P1.6_150618
FR0013209426	1.6	16	0.1	0.01	SG-CRDI_P1.6_210918
FR0013209566	1.6	16	0.1	0.01	SG-CRDI_P1.6_211218
FR0013209178	1.6	16	0.1	0.01	SG-CRDI_P1.6_170317
FR0013209517	1.6	16	0.1	0.01	SG-CRDI_P1.6_151217
FR0013209301	1.6	16	0.1	0.01	SG-CRDI_P1.6_160318
FR0013159738	2	20	0.1	0.01	SG-CRDI_P2_160617
FR0013159761	2	20	0.1	0.01	SG-CRDI_P2_151217
FR0013159803	2	20	0.1	0.01	SG-CRDI_P2_211218
FR0013159837	2	20	0.1	0.01	SG-CRDI_P2_201219
FR0013159860	2	20	0.1	0.01	SG-CRDI_P2_181220
FR0013209137	2	20	0.1	0.01	SG-CRDI_C2_170317
FR0013209244	2	20	0.1	0.01	SG-CRDI_C2_150917
FR0013209186	2	20	0.1	0.01	SG-CRDI_P2_170317
FR0013209194	2	20	0.1	0.01	SG-CRDI_C2_160617
FR0013209483	2	20	0.1	0.01	SG-CRDI_P2_150917
FR0013209327	2	20	0.1	0.01	SG-CRDI_P2_160318
FR0013209491	2.2	22	0.1	0.01	SG-CRDI_C2.2_151217
FR0013209145	2.2	22	0.1	0.01	SG-CRDI_C2.2_170317
FR0013209202	2.2	22	0.1	0.01	SG-CRDI_C2.2_160617
FR0013209442	2.2	22	0.1	0.01	SG-CRDI_C2.2_150917



FR0013209525	2.2	22	0.1	0.01	SG-CRDI_C2.2_160318
FR0013209152	2.4	24	0.1	0.01	SG-CRDI_C2.4_170317
FR0013209459	2.4	24	0.1	0.01	SG-CRDI_C2.4_150917
FR0013209392	2.4	24	0.1	0.01	SG-CRDI_C2.4_210918
FR0013209541	2.4	24	0.1	0.01	SG-CRDI_C2.4_211218
FR0013209210	2.4	24	0.1	0.01	SG-CRDI_C2.4_160617
FR0013209335	2.4	24	0.1	0.01	SG-CRDI_C2.4_150618
FR0013209509	2.6	26	0.1	0.01	SG-CRDI_C2.6_151217
FR0013209160	2.6	26	0.1	0.01	SG-CRDI_C2.6_170317
FR0013209228	2.6	26	0.1	0.01	SG-CRDI_C2.6_160617
FR0013209467	2.6	26	0.1	0.01	SG-CRDI_C2.6_150917
FR0013209533	2.6	26	0.1	0.01	SG-CRDI_C2.6_160318
FR0013159779	2.8	28	0.1	0.01	SG-CRDI_P2.8_151217
FR0013209400	2.8	28	0.1	0.01	SG-CRDI_C2.8_210918
FR0013209558	2.8	28	0.1	0.01	SG-CRDI_C2.8_211218
FR0013209350	2.8	28	0.1	0.01	SG-CRDI_C2.8_150618
FR0013077286	3	30	0.1	0.01	SG-CRDI_P3_160617
FR0011457381	3	30	0.1	0.01	SG-CRDI_P3_151217
FR0013159712	4	40	0.1	0.01	SG-CRDI_C4_160617
FR0013159746	4	40	0.1	0.01	SG-CRDI_C4_151217
FR0013159787	4	40	0.1	0.01	SG-CRDI_C4_211218
FR0013159811	4	40	0.1	0.01	SG-CRDI_C4_201219
FR0013159845	4	40	0.1	0.01	SG-CRDI_C4_181220
FR0013077302	4	40	0.1	0.01	SG-CRDI_P4_160617
FR0012566693	4	40	0.1	0.01	SG-CRDI_P4_211218
FR0012566750	4	40	0.1	0.01	SG-CRDI_P4_201219
FR0012566792	4	40	0.1	0.01	SG-CRDI_P4_181220
FR0013159720	5	50	0.1	0.01	SG-CRDI_C5_160617
FR0013159753	5	50	0.1	0.01	SG-CRDI_C5_151217
FR0013159795	5	50	0.1	0.01	SG-CRDI_C5_211218
FR0013159829	5	50	0.1	0.01	SG-CRDI_C5_201219
FR0013159852	5	50	0.1	0.01	SG-CRDI_C5_181220
FR0011944495	5	50	0.1	0.01	SG-CRDI_P5_151217
FR0012566644	6	60	0.1	0.01	SG-CRDI_C6_211218
FR0012566701	6	60	0.1	0.01	SG-CRDI_C6_201219
FR0012566768	6	60	0.1	0.01	SG-CRDI_C6_181220
FR0011457365	6	60	0.1	0.01	SG-CRDI_C6_151217
FR0013077161	7	70	0.1	0.01	SG-CRDI_C7_160617
FR0013077229	8	80	0.1	0.01	SG-CRDI_C8_160617
FR0012566669	8	80	0.1	0.01	SG-CRDI_C8_211218
FR0012566735	8	80	0.1	0.01	SG-CRDI_C8_201219
FR0012566776	8	80	0.1	0.01	SG-CRDI_C8_181220
FR0011457373	8	80	0.1	0.01	SG-CRDI_C8_151217
FR0011944487	10	100	0.1	0.01	SG-CRDI_C10_151217
FR0013077260	10	100	0.1	0.01	SG-CRDI_C10_160617
FR0012566685	10	100	0.1	0.01	SG-CRDI_C10_211218
FR0012566743	10	100	0.1	0.01	SG-CRDI_C10_201219
FR0012566784	10	100	0.1	0.01	SG-CRDI_C10_181220

- Certificates

ISIN Code	Issuer	Old Strike	New Strike	Old Barrier	New Barrier	Description	Comment
LU1042421112	SG Issuer	5.81	58.1	-	-	Express Coupon Plus	
LU1066631141	SG Issuer	6.41	64.1	-	-	Express Coupon Plus	
LU0973631376	SG Issuer	4.868	48.68	-	-	CERTIUS	
XS1202717689	SG Issuer	6.40	64	4.48*	44.8*	Bonus Cap Unicredit	*Barrier Event already occurred
XS1202718570	SG Issuer	6.40	64	3.84*	38.4*	Bonus Cap Unicredit	*Barrier Event already occurred

- Adjustment Effective Day: January 23rd, 2017

Kind Regards
 Société Générale

Fine Comunicato n.0308-11

Numero di Pagine: 5