

# Bit Market Services

Informazione Regolamentata n. 1513-6-2017	Data/Ora Ricezione 24 Gennaio 2017 10:32:42	MTA - Star
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Societa' : MOLESKINE

Identificativo : 84232

Informazione  
Regolamentata

Nome utilizzatore : MOLESKINEN01 - Bologna

Tipologia : IROP 07

Data/Ora Ricezione : 24 Gennaio 2017 10:32:42

Data/Ora Inizio : 24 Gennaio 2017 10:47:43

Diffusione presunta

Oggetto : Final notice regarding squeeze-out and delisting

*Testo del comunicato*

Vedi allegato.

**DM INVEST S.R.L.**  
**Socio Unico**  
**Soggetta a direzione e coordinamento di D'Ieteren S.A.**  
Sede legale in Via Montenapoleone n. 29 – Milano  
Capitale Sociale Euro 208.915.000 i.v.  
Codice fiscale e Partita IVA n. 09636400963  
Registro Imprese di Milano n. 09636400963  
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Indirizzo PEC: dminvestsrl@legalmail.it

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**Notice pursuant to Art. 114 of the Legislative Decree No. 58 of February 24, 1998, as subsequently amended (the “TUF”), and Art. 66 of the Regulation adopted by Consob by means of resolution No. 11971 of 14 May 1999, as subsequently amended.**

**Milan, January 24, 2017.** Reference is made to the notice issued on January 16, 2017, whereby DM Invest S.r.l. (the “**Offeror**”) announced the definitive results of the procedure to comply with the obligation to purchase pursuant to art. 108, paragraph 2, of the TUF, concerning 12,296,609 ordinary shares of Moleskine S.p.A. (“**Moleskine**” or the “**Issuer**”), as well as the subsequent execution of the joint procedure to exercise the right to purchase pursuant to art. 111 of the TUF and simultaneously comply with the obligation to purchase pursuant to art. 108, paragraph 1, of the TUF (the “**Joint Procedure**”).

#### **Completion of the Joint Procedure concerning the remaining ordinary shares of Moleskine**

The Offeror announces that, on the date hereof, pursuant to article 111, paragraph 3, of the TUF, the Offeror notified the Issuer that the funds necessary to complete the Joint Procedure, amounting to Euro 7,816,754.40, have been deposited on an account in the name of the Offeror at BNP Paribas Securities Services, Milan branch (IBAN no. IT06Z0347901600000802090400), to be used for the payment of the consideration to the holders of 3,456,981 ordinary shares of Moleskine, corresponding to all of the outstanding shares of the Issuer not owned by the Offeror on the payment date of procedure to comply with the obligation to purchase pursuant to art. 108, paragraph 2, of the TUF, *i.e.* January 18, 2017 (the “**Residual Shares**”).

Consequently, on the date hereof, the ownership of the Residual Shares is transferred to the Offeror and subsequently recorded in the shareholders’ register by the Issuer.

#### **Delisting of the ordinary shares of Moleskine**

Borsa Italiana S.p.A., with resolution no. 8310 of January 17, 2017, ordered the suspension from trading on the Electronic Stock Market (*Mercato Telematico Azionario*) of the Issuer’s ordinary shares on January 20 and 23, 2017, and the delisting from the date hereof.

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Notice released by DM Invest S.r.l. and distributed by Moleskine S.p.A. upon request of  
DM Invest S.r.l.

Fine Comunicato n.1513-6

Numero di Pagine: 3