

Bit Market Services

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| Informazione Regolamentata n. 0263-21-2017 | Data/Ora Ricezione 03 Febbraio 2017 13:38:33 | MTA |
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Societa' : UNICREDIT
Identificativo : 84737
Informazione
Regolamentata
Nome utilizzatore : UNICREDITN05 - Berneri
Tipologia : AVVI 16
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Oggetto : CONSOB APPROVES THE SECURITIES
NOTE AND SUMMARY NOTE AND
PUBLICATION OF THE PROSPECTUS

Testo del comunicato

Vedi allegato.

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CONSOB APPROVES THE SECURITIES NOTE AND SUMMARY NOTE AND PUBLICATION OF THE PROSPECTUS

Following the press release disseminated on February 1, 2017, UniCredit S.p.A. (the "Company" or "UniCredit") announces that CONSOB has approved the Securities Note and the Summary Note in relation to the rights offering and admission to listing on the *Mercato Telematico Azionario* organised and managed by Borsa Italiana S.p.A. (MTA), on the regulated market (*General Standard*) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) and on the main regulated market of the Warsaw Stock Exchange (*rynek podstawowy Giełdy Papierów Wartościowych w Warszawie S.A.*) of ordinary shares of the Company, to be issued pursuant to the capital increase resolved by the Shareholders' Meeting on January 12, 2017. The Securities Note and the Summary Note, along with the Registration Document, will be made publicly available within the terms set forth by the law.

Milan, February 3, 2017

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