

# Bit Market Services

Informazione Regolamentata n. 0263-27-2017	Data/Ora Ricezione 03 Febbraio 2017 18:04:13	MTA
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Societa' : UNICREDIT  
Identificativo : 84762  
Informazione  
Regolamentata  
Nome utilizzatore : UNICREDITN05 - Berneri  
Tipologia : AVVI 06  
Data/Ora Ricezione : 03 Febbraio 2017 18:04:13  
Data/Ora Inizio : 03 Febbraio 2017 18:19:14  
Diffusione presunta  
Oggetto : Publication of the Prospectus - English  
version and summary note in German and  
Polish

*Testo del comunicato*

Vedi allegato.

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## **PRESS RELEASE**

### **PUBLICATION OF THE PROSPECTUS – English version and summary note in German and Polish**

Following the press release disseminated today, UniCredit S.p.A. (the "**Company**" or "**UniCredit**") announces that, following to the accomplishment of the so-called "passporting procedure" set forth in the European applicable law, the English translation (the "**English Prospectus**") of the Registration Document, the Securities Note and the Summary Note (the "**Prospectus**"), as well as the Polish and German translation of the Summary Note, are now available on the Company's website [www.unicreditgroup.eu](http://www.unicreditgroup.eu). Such documents constitute a prospectus valid for the purpose of public offering in, respectively, Italy, Germany and Poland.

Milan, February 3, 2017

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*Accordingly, any person making or intending to make any offer of securities in a Relevant Member State other than the Permitted Public Offer, may only do so in circumstances in which no obligation arises for UniCredit or any of its consolidated subsidiaries or any of the Joint Global Coordinators, the Co-Global Coordinators or the Joint Bookrunners or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.*

*The expression "Prospectus Directive" means Directive 2003/71/EC (this Directive and amendments thereto, including Directive 2010/73/EC, to the extent implemented in the Relevant Member State, together with any implementing measures in any member state).*

*The Prospectus is available on the Company's website [www.unicreditgroup.eu](http://www.unicreditgroup.eu), as well as at the Registered Office of UniCredit S.p.A., at Via A. Specchi, 16, Rome, at the Head Office of UniCredit S.p.A., at Piazza Gae Aulenti 3 – Tower A, Milan.. Investors should not subscribe for any securities referred to in this document except on the basis of information contained in, respectively, the Prospectus – in the case of investors in Italy, Germany and Poland – or an offering circular to be made available in due course by UniCredit – in the case of investors in the countries where the offer of securities referred to in this document is to be carried out based on a relevant prospectus exemption.*

Fine Comunicato n.0263-27

Numero di Pagine: 4