

Bit Market Services

Informazione Regolamentata n. 0308-15-2017	Data/Ora Ricezione 03 Febbraio 2017 19:18:34	---
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Societa' : SOCIETE GENERALE
Identificativo : 84773
Informazione
Regolamentata
Nome utilizzatore : SOCGENN02 - MARSOLLAT CLEMENT
Tipologia : AVVI 16
Data/Ora Ricezione : 03 Febbraio 2017 19:18:34
Data/Ora Inizio : 03 Febbraio 2017 19:33:35
Diffusione presunta
Oggetto : corporate action Unicredit

Testo del comunicato

Vedi in allegato

DATE: February 3rd, 2017

Object: Notification - Adjustment of Certificates and Covered Warrants due to an Extraordinary Event

- Extraordinary Event Description: **Capital Increase on Unicredit**
- Extraordinary Event Effective Date: **February 6th, 2017**
- Terms: Unicredit will perform a capital increase as described in Borsa Italiana Notice no. 2001 dated February 2nd, 2017. The subscription ratio will be nr. 13 new ordinary shares for each nr. 5 ordinary shares held (i.e. for nr. 5 pre-emptive rights held). Subscription price will be 8,09 EUR per share. Borsa Italiana confirmed the provisions of Notice no. 2001 with Notice no. 2075 dated February 3rd, 2017.
- Adjustment Method: coefficient **K=0.501126**
- Derivative Market: **IDEM Notice n 2003 dated 2 February 2017**
- ISIN code of the shares: **IT0005239360 for Unicredit ordinary shares**
- Covered warrants:

ISIN Code	Old Strike	New Strike	Old parity	New parity	Description
FR0013209418	12	6.0135	0.01	0.02	SG-CRDI_P1.2_210918
FR0013209376	12	6.0135	0.01	0.02	SG-CRDI_P1.2_150618
FR0013209236	16	8.018	0.01	0.02	SG-CRDI_P1.6_160617
FR0013209475	16	8.018	0.01	0.02	SG-CRDI_P1.6_150917
FR0013209384	16	8.018	0.01	0.02	SG-CRDI_P1.6_150618
FR0013209426	16	8.018	0.01	0.02	SG-CRDI_P1.6_210918
FR0013209566	16	8.018	0.01	0.02	SG-CRDI_P1.6_211218
FR0013209178	16	8.018	0.01	0.02	SG-CRDI_P1.6_170317
FR0013209517	16	8.018	0.01	0.02	SG-CRDI_P1.6_151217
FR0013209301	16	8.018	0.01	0.02	SG-CRDI_P1.6_160318
FR0013159738	20	10.0225	0.01	0.02	SG-CRDI_P2_160617
FR0013159761	20	10.0225	0.01	0.02	SG-CRDI_P2_151217
FR0013159803	20	10.0225	0.01	0.02	SG-CRDI_P2_211218
FR0013159837	20	10.0225	0.01	0.02	SG-CRDI_P2_201219
FR0013159860	20	10.0225	0.01	0.02	SG-CRDI_P2_181220
FR0013209137	20	10.0225	0.01	0.02	SG-CRDI_C2_170317
FR0013209244	20	10.0225	0.01	0.02	SG-CRDI_C2_150917
FR0013209186	20	10.0225	0.01	0.02	SG-CRDI_P2_170317
FR0013209194	20	10.0225	0.01	0.02	SG-CRDI_C2_160617
FR0013209483	20	10.0225	0.01	0.02	SG-CRDI_P2_150917
FR0013209327	20	10.0225	0.01	0.02	SG-CRDI_P2_160318
FR0013209491	22	11.0248	0.01	0.02	SG-CRDI_C2.2_151217
FR0013209145	22	11.0248	0.01	0.02	SG-CRDI_C2.2_170317
FR0013209202	22	11.0248	0.01	0.02	SG-CRDI_C2.2_160617
FR0013209442	22	11.0248	0.01	0.02	SG-CRDI_C2.2_150917



FR0013209525	22	11.0248	0.01	0.02	SG-CRDI_C2.2_160318
FR0013209152	24	12.027	0.01	0.02	SG-CRDI_C2.4_170317
FR0013209459	24	12.027	0.01	0.02	SG-CRDI_C2.4_150917
FR0013209392	24	12.027	0.01	0.02	SG-CRDI_C2.4_210918
FR0013209541	24	12.027	0.01	0.02	SG-CRDI_C2.4_211218
FR0013209210	24	12.027	0.01	0.02	SG-CRDI_C2.4_160617
FR0013209335	24	12.027	0.01	0.02	SG-CRDI_C2.4_150618
FR0013209509	26	13.0293	0.01	0.02	SG-CRDI_C2.6_151217
FR0013209160	26	13.0293	0.01	0.02	SG-CRDI_C2.6_170317
FR0013209228	26	13.0293	0.01	0.02	SG-CRDI_C2.6_160617
FR0013209467	26	13.0293	0.01	0.02	SG-CRDI_C2.6_150917
FR0013209533	26	13.0293	0.01	0.02	SG-CRDI_C2.6_160318
FR0013159779	28	14.0315	0.01	0.02	SG-CRDI_P2.8_151217
FR0013209400	28	14.0315	0.01	0.02	SG-CRDI_C2.8_210918
FR0013209558	28	14.0315	0.01	0.02	SG-CRDI_C2.8_211218
FR0013209350	28	14.0315	0.01	0.02	SG-CRDI_C2.8_150618
FR0013077286	30	15.0338	0.01	0.02	SG-CRDI_P3_160617
FR0011457381	30	15.0338	0.01	0.02	SG-CRDI_P3_151217
FR0013159712	40	20.045	0.01	0.02	SG-CRDI_C4_160617
FR0013159746	40	20.045	0.01	0.02	SG-CRDI_C4_151217
FR0013159787	40	20.045	0.01	0.02	SG-CRDI_C4_211218
FR0013159811	40	20.045	0.01	0.02	SG-CRDI_C4_201219
FR0013159845	40	20.045	0.01	0.02	SG-CRDI_C4_181220
FR0013077302	40	20.045	0.01	0.02	SG-CRDI_P4_160617
FR0012566693	40	20.045	0.01	0.02	SG-CRDI_P4_211218
FR0012566750	40	20.045	0.01	0.02	SG-CRDI_P4_201219
FR0012566792	40	20.045	0.01	0.02	SG-CRDI_P4_181220
FR0013159720	50	25.0563	0.01	0.02	SG-CRDI_C5_160617
FR0013159753	50	25.0563	0.01	0.02	SG-CRDI_C5_151217
FR0013159795	50	25.0563	0.01	0.02	SG-CRDI_C5_211218
FR0013159829	50	25.0563	0.01	0.02	SG-CRDI_C5_201219
FR0013159852	50	25.0563	0.01	0.02	SG-CRDI_C5_181220
FR0011944495	50	25.0563	0.01	0.02	SG-CRDI_P5_151217
FR0012566644	60	30.0676	0.01	0.02	SG-CRDI_C6_211218
FR0012566701	60	30.0676	0.01	0.02	SG-CRDI_C6_201219
FR0012566768	60	30.0676	0.01	0.02	SG-CRDI_C6_181220
FR0011457365	60	30.0676	0.01	0.02	SG-CRDI_C6_151217
FR0013077161	70	35.0788	0.01	0.02	SG-CRDI_C7_160617
FR0013077229	80	40.0901	0.01	0.02	SG-CRDI_C8_160617
FR0012566669	80	40.0901	0.01	0.02	SG-CRDI_C8_211218
FR0012566735	80	40.0901	0.01	0.02	SG-CRDI_C8_201219
FR0012566776	80	40.0901	0.01	0.02	SG-CRDI_C8_181220
FR0011457373	80	40.0901	0.01	0.02	SG-CRDI_C8_151217
FR0011944487	100	50.1126	0.01	0.02	SG-CRDI_C10_151217
FR0013077260	100	50.1126	0.01	0.02	SG-CRDI_C10_160617
FR0012566685	100	50.1126	0.01	0.02	SG-CRDI_C10_211218
FR0012566743	100	50.1126	0.01	0.02	SG-CRDI_C10_201219
FR0012566784	100	50.1126	0.01	0.02	SG-CRDI_C10_181220

- Certificates

ISIN Code	Issuer	Old Strike	New Strike	Old Barrier	New Barrier	Description	Comment
LU1042421112	SG Issuer	58.1	29.1154	-	-	Express Coupon Plus	
LU1066631141	SG Issuer	64.1	32.1222	-	-	Express Coupon Plus	
LU0973631376	SG Issuer	48.68	24.3948	-	-	CERTIUS	
XS1202717689	SG Issuer	64	32.0721	44.8*	22.4504	Bonus Cap Unicredit	*Barrier Event already occurred
XS1202718570	SG Issuer	64	32.0721	38.4*	19.2432	Bonus Cap Unicredit	*Barrier Event already occurred

- Adjustment Effective Day: February 6th, 2017

Kind Regards
 Société Générale

Fine Comunicato n.0308-15

Numero di Pagine: 5