

# Bit Market Services

Informazione Regolamentata n. 0542-18-2017	Data/Ora Ricezione 14 Febbraio 2017 17:44:46	MTA
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Societa' : SNAM

Identificativo : 85095

Informazione  
Regolamentata

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Diffusione presunta

Oggetto : Snam launches 5 years bond issue (private placement) for 300 million euro

*Testo del comunicato*

Vedi allegato.



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**Snam launches 5 years bond issue (private placement) for 300 million euro**

San Donato Milanese (Milan), 14 February 2017 – Today Snam S.p.A. (rated Baa1 by Moody's, BBB by S&P and BBB+ by Fitch) launched a floating rate note issuance (private placement), for an amount of 300 million euro, tenor of 5 years and coupon equal to 3-months Euribor plus 0.60%.

Today's issue is consistent with the optimization process of Snam's debt structure and cost of capital, in line with the Company's targets.

The notes, issued under Snam's 10 billion euro Medium Term Notes Programme which was approved by the Board of Directors on 27 September 2016, will be listed on the Luxembourg Stock Exchange.

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Fine Comunicato n.0542-18

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