

Bit Market Services

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Regolamentata

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Data/Ora Ricezione : 15 Febbraio 2017 22:10:48

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Diffusione presunta

Oggetto : Publication of the Supplement to the
Prospectus - English version and
supplemented summary note in German
and Polish

Testo del comunicato

Vedi allegato.

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PUBLICATION OF A SUPPLEMENT TO THE PROSPECTUS - English version and supplemented summary note in German and Polish

Following the previous press release, UniCredit S.p.A. (the "**Company**" or "**UniCredit**") announces that, following to the accomplishment in Germany and Poland of the so-called "passporting procedure" set forth in the European applicable law with respect to the supplement (the "**Supplement**") to the prospectus relating to the rights offering and admission to listing on the *Mercato Telematico Azionario* organised and managed by Borsa Italiana S.p.A. (*MTA*), on the regulated market of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*) and on the main regulated market of the Warsaw Stock Exchange (*rynek podstawowy Giełdy Papierów Wartościowych w Warszawie S.A.*) of ordinary shares of the Company, approved by CONSOB on 3 February 2017 (the "**Prospectus**"), on 15 February 2017 the English translation of the Supplement (the "**English Supplement**"), as well as the Polish and German translations of the summary note, as amended and supplemented by the Supplement (the "**Supplemented Notes**" and together with the Supplement and the English Supplement, the "**Supplemented Documentation**") have been made available on the Company's website www.unicreditgroup.eu.

Pursuant to applicable laws and regulations, the investors that agreed to subscribe new shares that were the object of the offer during the period from the beginning of the offer (*i.e.* 6 February 2017 in Italy and Germany and 8 February 2017 in Poland) and the publication of the Supplement (included) are informed that they have the right to revoke their subscriptions within two business days from, respectively, the date of the publication of the Supplement (in Italy) and the date of the publication of the Supplemented Documentation (in Germany and Poland), *i.e.* until 17 February 2017 (included), at the depositary intermediary where the subscription rights were exercised.

Milan, 15 February 2017

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Accordingly, any person making or intending to make any offer of securities in a Relevant Member State other than the Permitted Public Offer, may only do so in circumstances in which no obligation arises for UniCredit or any of its consolidated subsidiaries or any of the Joint Global Coordinators, the Co-Global Coordinators or the Joint Bookrunners or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

The expression "Prospectus Directive" means Directive 2003/71/EC (this Directive and amendments thereto, including Directive 2010/73/EC, to the extent implemented in the Relevant Member State, together with any implementing measures in any member state).

The Prospectus (including the Supplement thereto and the Supplemented Documentation) is available on the Company's website www.unicreditgroup.eu, as well as at the Registered Office of UniCredit S.p.A., at Via A. Specchi, 16, Rome, at the Head Office of UniCredit S.p.A., at Piazza Gae Aulenti 3 – Tower A, Milan. Investors should not subscribe for any securities referred to in this document except on the basis of information contained in, respectively, the Prospectus (including the Supplement thereto) – in the case of investors in Italy, Germany and Poland – or an offering circular to be made available in due course by UniCredit – in the case of investors in the countries where the offer of securities referred to in this document is to be carried out based on a relevant prospectus exemption.

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