

Bit Market Services

Informazione Regolamentata n. 1803-6-2017	Data/Ora Ricezione 20 Febbraio 2017 17:19:35	MTA - Star
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Societa' : OPENJOBMETIS
Identificativo : 85271
Informazione
Regolamentata
Nome utilizzatore : OPENJOB07 - ESPOSTI
Tipologia : AIOS 04
Data/Ora Ricezione : 20 Febbraio 2017 17:19:35
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Diffusione presunta
Oggetto : OJM_PR_Changes in voting rights after
Bonus Shares_ENG

Testo del comunicato

Vedi allegato.

PRESS RELEASE
Milano, 20 February 2017

OPENJOBMETIS S.p.A. – Agenzia per il Lavoro

**ANNOUNCEMENT OF CHANGE IN VOTING RIGHTS
FOLLOWING THE FREE ALLOCATION OF ORDINARY
BONUS SHARES TO EMPLOYEES**

(art. 85-bis of the Issuers' Regulations)

Milan, 20 February 2017 - Openjobmetis S.p.A. – (Borsa Italiana: **OJM**), one of the leading Employment Agencies, listed on the STAR segment of the Stock Market – operated by Borsa Italiana, today announced that the process to allocate Bonus Shares to Employees of Group companies – in accordance with the provisions of paragraph 5.2.3.4 of the Prospectus regarding the Public Offering for Sale and Subscription of Openjobmetis S.p.A. (see Press Release dated 2 December 2016) had been successfully concluded on today's date.

More specifically, on conclusion of the process, 3884 ordinary bonus shares were allocated to Employees.

The following table shows the updated figures relating to outstanding shares and the number of voting rights that may be exercised in shareholders' meetings from 20 February 2017.

	Updated Situation		Previous Situation	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Ordinary Shares	10,628,487	10,628,487	10,627,218	10,627,218
Ordinary Shares with enhanced voting rights	3,083,513	6,167,026	3,084,782	6,169,564
Total	13,712,000	16,795,513	13,712,000	16,796,782

As at today's date, participation in the share capital of Openjobmetis, and the percentages for the exercise of voting rights are those indicated in the following table and in the following section of the website:

<http://investitori.openjobmetis.it/it/investor-relations/azionariato>

Updated situation following allocation of bonus shares to employees 20 February 2017

Shareholders	Number of shares	% of Tot. Share Capital	% voting rights of tot. Share Capital
Wise SGR S.p.A.	4,861,960	35.46%	28.95%
Omniafin S.p.A.	2,435,616	17.76%	29.00%
M.T.I Investimenti S.A.	660,397	4.82%	7.72%
QUAMVIS S.C.A. SICAV-FIS	1,234,080	9.00%	7.35%
Float	4,519,947	32.96%	26.98%
Total shares issued	13,712,000	100.00%	100.00%

Openjobmetis - an overview: Openjobmetis S.p.A. is an Employment Agency established in 2011 as a result of the merger of Openjob S.p.A. and Metis S.p.A., with their know-how and unique expertise that has distinguished them for over 16 years. Listed since December 2015, Openjobmetis S.p.A. is the first and only Employment Agency on the STAR segment of the screen-based stock exchange (MTA) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenues of approximately €432.8 million in the year ended 31 December 2015. Openjobmetis S.p.A. relies on a network of over 120 branches distributed throughout Italy and it operates through a series of specialised areas: Healthcare, Industrial, Banking and Finance, Large-Scale Retail Trade, I&CT, Horeca, Family Care, Agro-Industrial and Diversity Talent. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees.

In December 2015, CRIBIS D&B awarded the CRIBIS D&B Rating 1 to Openjobmetis, recognising the company at the highest level of economic and financial reliability and in 2017, it further upgraded the rating, awarding it the title of CRIBIS Prime Company, which bears witness to the high level of creditworthiness and economic and financial solidity.

Investor Relator - Alessandro Esposti

Investor.relator@openjob.it

Tel. 0331 211501

Press office - Finance

CDR Communication

Angelo Brunello angelo.brunello@cdr-communication.it

Tel. +39 329 2117752

Openjobmetis

Tel. 0331 211501 comunicazione@openjob.it

Fine Comunicato n.1803-6

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