

PRESS RELEASE

FILING NOTICE

Milan, March 21st, 2017 – Banca IMI S.p.A. communicates that, in accordance with the regulations in force, the following documents were made available today at the Company's Registered Office, as well as on the authorised storage system [eMarket STORAGE](#) and on the website www.bancaimi.com:

- the 2016 Annual Report - comprising the draft financial statements and the consolidated financial statements as at 31 December 2016, both approved by the Board of Directors on 21 February 2017, the report on operations, the certification pursuant to Article 154-*bis* of Legislative Decree no. 58/1998, the Board of Auditors' Report and the Independent Auditors' Reports;

The Minutes of Ordinary Shareholders' Meeting – convened on April 13, 2017 at 10:00 am on first call and, if necessary, on second call, on April 20, 2017, at 10:00 – concerning the approval of the Annual Report 2016 will be available in the same manner as required by applicable law.

Information for the Press:

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Fine Comunicato n.0278-13

Numero di Pagine: 3