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MTA - Star

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PRESS RELEASE

OPENJOBMETIS BECOMES A REAL PUBLIC COMPANY

Milan, 28 March 2017 – Openjobmetis S.p.A. (Borsa Italiana: OJM), one of the main employment agencies, listed on the Stock Market - STAR segment, announces that, following the sale by Wise SGR S.p.A (cf. Wise PR of 24 March 2017) the share capital is currently broken down as set below:

•	Omniatin S.p.A.	17.76%
•	M.T.I. Investimenti SA	4.82%

• QUAMVIS S.C.A. SICAV-FIS 9.0%

• Wise SGR S.p.A 4.97%

• Free float 63.45%

Omniafin and M.T.I have a lock-up commitment for 24 months as from December 2015.

Rosario Rasizza, Managing Director of Openjobmetis said: "The Wise fund, entered in the capital in 2007, has been with us in these 10 years of growth, and supported us in the wonderful adventure on the Stock Exchange. I consider the exit of Wise as a fact that is the very nature of a private equity fund ad I thank all the management of the fund for the support and professionalism that allowed us to organise and grow Openjobmetis in this decade. A special thanks goes to Stefano Ghetti and Paolo Gambarini with whom I shared both the good times and the most difficult times, but always aware of being able to rely on them and on their professionalism. Moreover, I see this operation positively in that it has allowed us to increase the free float of the company, against a growing interest shown by Italian and foreign institutional investors to enter into the share capital."

Marco Vittorelli, Chairman of the Board of Directors of Openjobmetis said: "Long-term shareholders/investors were and are still present in the capital of Openjobmetis, some of which are among the founders of the Company, who fully share the development strategies of the Company. Strategies focused on growth and consolidation of their activities, both in the specific field of contract work and in the recruitment and selection, outplacement and training. All this in order to continue generating value for shareholders and for all stakeholders."

Openjobmetis - an overview: Openjobmetis SpA is an Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 16 years. Starting from December 2015, Openjobmetis SpA is the first and only Employment Agency listed on the screen-based stock exchange (MTA) of

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Borsa Italiana - STAR segment - and ranks today among the top industry players, with revenues of approximately € 461 million in the year ended 31 December 2016. Openjobmetis SpA relies on a network of more than 120 branches distributed throughout Italy and operates through a series of specialised areas: Healthcare, Industrial, Banking and Finance, LSRT, I&CT, Horeca, Family Care, Agribusiness, Diversity Talent and Shipbuilding. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees. In December 2015, CRIBIS D&B assigned Openjobmetis the CRIBIS D&B Rating 1 as the most reliable economic and commercial company and, in 2017, it further improved the rating by assigning the CRIBIS Prime Company that testifies to its high creditworthiness and economic and financial soundness.

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