



# SPAFID CONNECT

Informazione Regolamentata n. 1928-59-2017	Data/Ora Ricezione 06 Aprile 2017 19:40:32	MTA
--	---	-----

Societa' : Banco BPM S.p.A.

Identificativo : 87664

Informazione  
Regolamentata

Nome utilizzatore : BANCOBPMN08 - Marconi

Tipologia : IROP 05

Data/Ora Ricezione : 06 Aprile 2017 19:40:32

Data/Ora Inizio : 06 Aprile 2017 19:55:33

Diffusione presunta

Oggetto : EXTENSION CASH TENDER OFFER FOR  
THE BUY-BACK OF SUBORDINATED  
NOTESFOR A NOMINAL AMOUNT OF  
AROUND EURO 640 MILLION

*Testo del comunicato*

Vedi allegato.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY U.S. PERSON OR TO ANY PERSON LOCATED OR RESIDENT IN, THE UNITED STATES OF AMERICA OR IN OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS OR TO ANY PERSON LOCATED OR RESIDENT IN CANADA, AUSTRALIA OR JAPAN OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.



## PRESS RELEASE

### CASH TENDER OFFER FOR THE BUY-BACK OF SUBORDINATED NOTES (ORIGINALLY ISSUED BY BANCO POPOLARE) FOR A NOMINAL AMOUNT OF AROUND EURO 640 MILLION

#### EXTENSION OF THE OFFERING PERIOD UNTIL 14 APRIL 2017

#### SECOND PAYMENT DATE: 19 APRIL 2017

(subject to additional payment dates, in the event of additional Extension or Reopening of the Offering Period)

Milano, 6 April 2017 – Banco BPM S.p.A. ("**Banco BPM**" or the "**Offeror**") in the context of the voluntary cash tender offer for the buyback of the "*Banco BPM S.p.A. Serie 359 Obbligazioni Subordinate Lower Tier II a Tasso Fisso con ammortamento periodico, 18.11.2013-18.11.2020*" (ISIN IT0004966823) (the "**Existing Notes**") for an overall nominal value equal to Euro 639.914.400 (the "**Offer**", or the "**Transaction**"), announces that the Offering Period will be extended until 14 April 2017.

With no prejudice for the settlement of the Consideration for the Existing Notes validly tendered to the Offer during the original Offering Period (from 20 March and 7 April) that will take place on 12 April, as indicated in the Tender Offer Memorandum, the settlement of the Consideration only for the Existing Notes validly tendered to the Offer during the period from 10 April 2017 until 14 April 2017 (the "**Extension Period**") and accepted for purchase by Banco BPM will be carried out on 19 April 2017, subject to the non-occurrence of the MAC Condition.

The amount of accrued but unpaid interests (*rateo interessi*) of the Existing Notes validly tendered during the Extension Period and settled on 19 April 2017 that will be paid by the Offeror is equal to 2,29041%.

*Terms used in capital letters and not defined herein have the same meaning ascribed to them in the Tender Offer Memorandum published on the website [www.bancobpm.it](http://www.bancobpm.it)*

\* \* \*

For information:

**Investor Relations**

Roberto Peronaglio

+39 02.77.00.2057

investor.relations@bancobpm.it

**Comunicazione**

Matteo Cidda

+39 02.77.00.7438

matteo.cidda@bancobpm.it

**Ufficio Stampa**

Monica Provini

+39 02.77.00.3515

monica.provini@bancobpm.it

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If you are in any doubt as to the contents of this announcement or the Tender Offer Memorandum or the action you should take, you are recommended to seek your own financial and legal advice, including in respect of any tax consequences. Any individual or company whose Existing Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to tender the Existing Notes to the Offer. None of the Offeror or Banca Akros S.p.A. makes any recommendation as to the Offer.

**OFFER AND DISTRIBUTION RESTRICTIONS** Neither this announcement nor the Tender Offer Memorandum constitute an offer to buy or a solicitation of an offer to sell Existing Notes in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such offer or solicitation under applicable securities laws or otherwise. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions (in particular, the United States, Canada, Australia, and Japan) may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by the Offeror to inform themselves about, and to observe, any such restrictions.

Fine Comunicato n.1928-59

Numero di Pagine: 4