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 MEETING APPROVES THE FINANCIAL
 STATEMENTS AS AT 31/12/2016

Testo del comunicato

Vedi allegato.



PRESS RELEASE

BANCA IMI: THE SHAREHOLDERS' MEETING APPROVES THE FINANCIAL STATEMENTS AS AT 31/12/2016

- **Consolidated net profit of 742 million euro, up 39% from 534 million euro as at 31 December 2015**
- **The dividend of 654.5 million euro to the parent company, Intesa Sanpaolo, was confirmed**

Milan, 13 April 2017 – Banca IMI, the investment bank of the Intesa Sanpaolo Group, chaired by **Gaetano Miccichè** and led by Managing Director and General Manager **Mauro Micillo**, communicates that the Shareholders' Meeting was held today on first call and approved the financial statements as at 31 December 2016.

The results, previously disclosed on 03 February 2017, were confirmed, with **consolidated net profit of 742 million euro** (+39% compared to 534 million euro as at 31 December 2015), and the **dividend of 654.5 million euro** to the parent company Intesa Sanpaolo.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

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Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its clients - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 800 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets, via its offices in Milan, its London branch and the subsidiary Banca IMI Securities Corporation in New York (*). It is a point of reference for Italian investment banking and M&A Advisory activities with a strong involvement in the placement of shares and securities. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and securities, and has relations with listed companies, providing an efficient Corporate Brokering service and specialist consulting services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, enabling over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

Banca IMI has a Moody's rating of Baa1, an S&P rating of BBB- and a Fitch rating of BBB+.

* The entities operating in the United States are invited to contact Banca IMI Securities Corporation directly.

Information for the Press:

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