



SPAFID CONNECT

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Societa' : FINCANTIERI

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : FINCANTIERI Notice of publication of
Annual Report 2016 and the other
documents for the Shareholder's meeting
on May 19, 2017

Testo del comunicato

Vedi allegato.

**NOTICE OF PUBLICATION OF THE ANNUAL REPORT 2016 AND OTHER DOCUMENTS FOR
THE SHAREHOLDERS' MEETING ON MAY 19, 2017**

Trieste, April 19, 2017 – **FINCANTIERI S.p.A.** (“Fincantieri” or the “Company”) informs that the Annual Report, containing Fincantieri Group Consolidated Financial Statements at December 31, 2016, draft Financial Statements of Fincantieri at December 31, 2016, Report on operations and the certifications pursuant to article 154-bis, paragraph 5 of the Legislative Decree 58/1998 (TUF), as well as the Reports prepared by the Independent Auditors and the Board of Statutory Auditors, are made available to the public at the Company’s registered office, on the Company’s website (www.fincantieri.com) in the section “Investor Relations - Financial Statements” and “Corporate Governance – Shareholders’ Meeting – Shareholders’ Meeting 2017” and on the website of the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.com).

The Report on Corporate Governance and Ownership Structure prepared in accordance to article 123-bis of Legislative Decree 58/1998 (TUF), the Remuneration Report drafted pursuant to article 123-ter of Legislative Decree 58/1998 (TUF), the Information document related to the Performance Share Plan 2016-2018 and the Explanatory Reports by the Board of Directors on the items of the agenda of the ordinary Shareholders’ meeting regarding (i) the approval of the financial statements 2016 of FINCANTIERI S.p.A., (ii) the approval of Performance Share Plan 2016-2018, (iii) the purchase and disposal of treasury shares, (iv) the Remuneration Report, are also made available to the public at the Company’s registered office on the Company’s website (www.fincantieri.com) in the section “Corporate Governance – Shareholders’ Meeting – Shareholders’ Meeting 2017” and on the website of the authorized storage mechanism “eMarket-STORAGE” (www.emarketstorage.com).

The Explanatory Report by the Board of Directors on the item of the agenda of the extraordinary meeting regarding the issue of a maximum of 50,000,000 ordinary shares without nominal value and having the same characteristics as those in circulation, for the purposes of the Performance Share Plan 2016-2018, to be attributed to the management of Fincantieri and/or its subsidiaries according to Article 2349 of the Italian Civil Code, is made available to the public in the same way.

The Company also informs that the Financial Statements and/or summary accounts of Fincantieri’s subsidiaries and associates, as provided for by article 2429, paragraph 3 and 4, of the Italian Civil Code, and the accounting reports of the main Extra-UE subsidiaries drafted pursuant to article 36 of Consob "Market Regulation" no. 16191/2007 will be made available to the public, in accordance with laws and regulations in force.

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Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry's sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega-yachts, ship repairs and conversions, systems and components production and after-sales services.

Headquartered in Trieste (Italy), the Group has built more than 7,000 vessels in over 230 years of maritime history. With almost 19,200 employees, of whom more than 7,900 in Italy, 20 shipyards in 4 continents, today Fincantieri is the leading Western shipbuilder. It has among its clients the major cruise operators, the Italian and the U.S. Navy, in addition to several foreign navies, and it is partner of some of the main European defense companies within supranational programmes.

www.fincantieri.com

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