

Informazione Regolamentata n. 1944-18-2017

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Informazione

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Nome utilizzatore : UNIEURON04 - Italo Valenti

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Oggetto : Unieuro S.p.A.: Mid-stabilisation period

announcement

Testo del comunicato

Vedi allegato.



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MID-STABILISATION PERIOD ANNOUNCEMENT

UNIEURO S.P.A.

Forlì, 03 May 2017 – Unieuro S.p.A. ("**Unieuro**") has been informed by Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**"), acting as the stabilisation agent in connection with Unieuro's IPO, that Mediobanca has undertaken stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014)) in relation to the offer of the following securities, as set out below.

Securities:

Issuer:	Unieuro S.p.A.		
Securities;	Ordinary Shares (ISIN: IT0005239881)		
Offering size:	6,363,637 ordinary shares excluding the over-allotment option		
Offer price:	Euro 11,00 per ordinary share		
Market:	Mercato Telematico Azionario, organized and managed by Borsa		
	Italiana S.p.A. – STAR Segment		
Alphanumeric Code:	UNIR		
Stabilisation Manager	Mediobanca – Banca di Credito Finanziario S.p.A.		
	(telephone: +39 02 8829)		



Stabilisation Transactions executed on 21 April 2017:

Aggregate number of ordinary shares purchased	Number of transactions	Price range (Euros)	Execution venue
2.500	8	11,00	Italian Stock Exchange

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About Unieuro S.p.A.

Unieuro - through a nationwide distribution network of 457 stores consisting of 180 directly operated stores and 277 wholesale partner stores and its on-line digital platform <u>unieuro.it</u> – is today the leading Italian consumer electronics retailer by store count.

Unieuro is headquartered in Forlì, and has a centralized logistics hub in Piacenza, a staff of over 3,900 employees and revenues that, for the financial year ended on February 29, 2016, reached Euro 1.557 billion.

For more information:

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Numero di Pagine: 4