



SPAFID CONNECT

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Informazione
Regolamentata

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Oggetto : Unieuro S.p.A.: Post-stabilisation
announcement

Testo del comunicato

Vedi allegato.



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POST-STABILISATION ANNOUNCEMENT

UNIEURO S.P.A.

Forli, 03 May 2017 – Unieuro S.p.A. ("**Unieuro**") has been informed by Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**"), acting as the stabilisation agent in connection with Unieuro's IPO, that Mediobanca has undertaken stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014)) in relation to the offer of the following securities, as set out below.

Securities:

Issuer:	Unieuro S.p.A.
Securities:	Ordinary Shares (ISIN: IT0005239881)
Offering size:	6,363,637 ordinary shares excluding the over-allotment option
Offer price:	Euro 11,00 per ordinary share
Market:	Mercato Telematico Azionario, organized and managed by Borsa Italiana S.p.A. – STAR Segment
Alphanumeric Code:	UNIR
Stabilisation Manager:	Mediobanca – Banca di Credito Finanziario S.p.A. (telephone: +39 02 8829)

Pursuant to Article 6(3) of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, Unieuro hereby gives notices that the

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stabilisation purchases began on 4 April 2017 and that the last stabilisation purchase took place on 24 April 2017.

The chart below sets out the data on the stabilisation transactions carried out per day during the stabilization period.

Date	Aggregate number of ordinary shares purchased	Number of transactions	Price range (Euros)	Execution venue
4 April 2017	61,119	32	10.90-11.00	Italian Stock Exchange
11 April 2017	14,175	14	10.97-11.00	Italian Stock Exchange
12 April 2017	17,938	35	10.99-11.00	Italian Stock Exchange
13 April 2017	735	4	11.00	Italian Stock Exchange
21 April 2017	2,500	8	11.00	Italian Stock Exchange
24 April 2017	2,500	4	11.00	Italian Stock Exchange

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About Unieuro S.p.A.

Unieuro - through a nationwide distribution network of 457 stores consisting of 180 directly operated stores and 277 wholesale partner stores and its on-line digital platform unieuro.it – is today the leading Italian consumer electronics retailer by store count.

Unieuro is headquartered in Forlì, and has a centralized logistics hub in Piacenza, a staff of over 3,900 employees and revenues that, for the financial year ended on February 29, 2016, reached Euro 1.557 billion.



For more information:

Investor Relations

Italo Valenti

CFO & Investor Relations Officer

+39 0543 776769

investor.relations@unieuro.com

Andrea Moretti

Investor Relations Manager

+39 335 5301205

+39 0543 776769

amoretti@unieuro.com

Media Relations

iCorporate

Arturo Salerni

+39 335 1222631

Rita Arcuri

+39 333 2608159

unieuro@icorporate.it

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