



SPAFID CONNECT

Informazione Regolamentata n. 1643-5-2017	Data/Ora Ricezione 08 Maggio 2017 11:07:11	SeDeX
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Societa' : EXANE FINANCE SA.
Identificativo : 89057
Informazione
Regolamentata
Nome utilizzatore : EXANEN02 - Cecere
Tipologia : AVVI 16
Data/Ora Ricezione : 08 Maggio 2017 11:07:11
Data/Ora Inizio : 08 Maggio 2017 11:07:12
Diffusione presunta
Oggetto : AMENDED NOTICE TO THE HOLDERS -
FR0013079175

Testo del comunicato

The table at point 3 has been revised with correct record dates.

Specifically, we amended the following record dates:

- 13 May 2017 in 15 May 2017
- 13 January 2018 in 15 January 2018
- 13 October 2018 in 15 October 2018

EXANE FINANCE

Issue of 20,000 “Yield Crescendo” Certificates
indexed to a Basket of three (3) Shares

pursuant to the Debt Securities Issue Programme of
EXANE FINANCE

unconditionally and irrevocably guaranteed by
EXANE DERIVATIVES

Series n°: 10386
Tranche n°: 1

ISIN code: FR0013079175
(the "Certificates")

We refer to the applicable final terms dated 8 January 2016 (the "**Final Terms**") pertaining to the Certificates.

This notice to the Final Terms (the "**Notice**") dated 06 January 2016 must be read in conjunction with the Final Terms and the debt securities issue programme of Exane Finance (the "**Issuer**"), unconditionally and irrevocably guaranteed by Exane Derivatives dated 24 June 2015 (the "**Base Prospectus**").

Unless otherwise required by the context, the terms and expressions used in the Notice shall have the same meaning when used or referred to in the Final Terms and in the securities conditions set forth in the Base Prospectus.

1- Underlyings

(i)	Company(i)	Exchange(i)	Related Exchange(i)	ISIN Code(i)	Bloomberg code(i)	Initial Price of the Share(i) [RV(i) ^{Initial} Observation Date]	60% x Initial Price of the Share(i) [European Barrier(1) and European Barrier(3)]	100% x Initial Price of the Share(i) [European Barrier(2)]
1	BHP Billiton PLC	London Stock Exchange	LIFFE	GB0000566504	BLT LN	7.46	4.476	7.46
2	Antofagasta PLC	London Stock Exchange	LIFFE	GB0000456144	ANTO LN	4.469	2.6814	4.469
3	Man Group PLC	London Stock Exchange	LIFFE	GB00B83VD954	EMG LN	1.72	1.032	1.72

2- Expiry date

For the purposes of listing on the SeDeX Market organised and managed by Borsa Italiana S.p.A, the expiry dates (*data di scadenza*) of the Certificates is 7 January 2019.

3- Record date

As set out in the table below:

(j)	Observation Date (j)	Record Date (j)	Interest Payment Date (j)
1	5 February 2016	13 February 2016	19 February 2016
2	7 March 2016	15 March 2016	21 March 2016
3	5 April 2016	13 April 2016	19 April 2016
4	5 May 2016	13 May 2016	19 May 2016
5	6 June 2016	14 June 2016	20 June 2016
6	5 July 2016	13 July 2016	19 July 2016
7	5 August 2016	13 August 2016	19 August 2016
8	5 September 2016	13 September 2016	19 September 2016
9	5 October 2016	13 October 2016	19 October 2016
10	7 November 2016	15 November 2016	21 November 2016
11	5 December 2016	13 December 2016	19 December 2016
12	5 January 2017	13 January 2017	19 January 2017
13	6 February 2017	14 February 2017	20 February 2017
14	6 March 2017	14 March 2017	20 March 2017
15	5 April 2017	13 April 2017	19 April 2017
16	5 May 2017	15 May 2017	19 May 2017
17	5 June 2017	13 June 2017	19 June 2017
18	5 July 2017	13 July 2017	19 July 2017
19	7 August 2017	16 August 2017	21 August 2017
20	5 September 2017	13 September 2017	19 September 2017
21	5 October 2017	13 October 2017	19 October 2017
22	6 November 2017	14 November 2017	20 November 2017
23	5 December 2017	13 December 2017	19 December 2017
24	5 January 2018	15 January 2018	19 January 2018
25	5 February 2018	13 February 2018	19 February 2018
26	5 March 2018	13 March 2018	19 March 2018
27	5 April 2018	13 April 2018	19 April 2018
28	8 May 2018	16 May 2018	22 May 2018
29	5 June 2018	13 June 2018	19 June 2018
30	5 July 2018	13 July 2018	19 July 2018
31	6 August 2018	14 August 2018	20 August 2018
32	5 September 2018	13 September 2018	19 September 2018
33	5 October 2018	15 October 2018	19 October 2018
34	5 November 2018	13 November 2018	19 November 2018
35	5 December 2018	13 December 2018	19 December 2018
36	7 January 2019	15 January 2019	21 January 2019

THE CALCULATION AGENT

Exane Derivatives SNC
6, rue Ménars
75002 PARIS

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Fine Comunicato n.1643-5

Numero di Pagine: 4