

TREVI – Finanziaria Industriale S.p.A.

Registered Office: Via Larga, 201, Cesena (FC),

Share capital: Euro 82,391,632.50 fully paid up

Tax code, VAT no. and Forli – Cesena Business Register no. 01547370401

Forli – Cesena Chamber of Commerce no. 201.271

Website: www.trevifin.com

ORDINARY MEETING OF SHAREHOLDERS

First convocation 15 May 2017 at 11.00

Second convocation 16 May 2017 at 11.00

Terms and procedures for the exercise of rights to add items to the Agenda for the Shareholders' Meeting (pursuant to Article 126-bis of the TUF) and to submit questions before the Shareholders' Meeting (pursuant to Article 127-ter of the TUF)

RIGHT TO ADD ITEMS TO THE AGENDA

In accordance with Article 126-bis of Legislative Decree no. 58/1998 (TUF) Shareholders who, individually or jointly with other shareholders, represent at least a fortieth of the share capital may request additions to the items on the Agenda, indicating in their request the additional matters proposed or present proposed resolutions on matters that are already on the Agenda for the Shareholders' Meeting.

The request to add to the list of items on the Agenda or integrations to the resolutions that are already proposed on the Agenda must be presented in writing by registered letter with

return receipt addressed to the Registered Office of the Company, for the attention of the Board of Directors, or sent by certified e-mail to the address trevifinanziaria@legalmail.it together with information that allows the Shareholder making the request to be identified, within ten days of the publication of the notice of meeting.

Shareholders making such requests must also send to the Board of Directors, within the same time periods and in the same manner:

- i) suitable reports providing the reasons for the proposals of new items the Shareholders propose to discuss or reasons for proposed integrations to the items already on the Agenda; and
- ii) suitable communications confirming the ownership of the aforementioned shareholding quota necessary for the exercise of the aforementioned rights released by intermediaries who maintain the records in which the holdings of shareholders making such requests are registered.

The Company will provide notice of additional items on the Agenda or presentation of integrations to items already on the Agenda, in the same way as that required for the publication of the present notice of meeting, at least fifteen days prior to the date fixed for the Shareholders' Meeting, i.e. by 30 April 2017.

Additions to the items on the Agenda is not permitted regarding matters to be discussed by the Shareholders' Meeting, in accordance with applicable law, regarding proposals of the Board of Directors or on the basis of a project or a report prepared by it (other than the explanatory reports on each item on the Agenda referred to in Article 125-ter, paragraph 1, of the TUF)

Shareholders with voting rights may present individually proposals for discussion in the

Shareholders' Meeting.

Shareholders who intend to propose additions to the items on the Agenda or proposals for discussion regarding items that are already on the Agenda for the Shareholders' Meeting may contact the Investor Relations Department of the Company in advance on the telephone number: +390547319411 or at the following e-mail address:

investorrelations@trevifin.com to establish operational details if required.

The notice of convocation of the Shareholders' Meeting, published in the *Investor Relations-Notices to Shareholders* section of the Company's website www.trevifin.com, on 14 April 2017 and in abstract in the daily newspaper "La Repubblica" on 14 April 2017, and made available from the same date in the *Investor Relations-Notices to Shareholders* section of the Company's website www.trevifin.com, deposited at Borsa Italiana and at the centralised archive system E Market Storage www.emarketstorage.com, contains a reference to this document.

QUESTIONS REGARDING ITEMS ON THE AGENDA

Pursuant to Article 127-ter of the TUF, Shareholders in possession of voting rights may table questions about items on the Agenda also before the Shareholders' Meeting, by delivering them to the Company at its Registered Office or via fax to the number +390547319594 or by e-mail to investorrelations@trevifin.com by 12 May 2017. The rights to exercise votes is certified by the transmission to the Company of the appropriate communication released by intermediaries who maintain the records in which shares are registered. The Company will reply to questions received prior to the Shareholders' Meeting, at the latest, during the said Meeting. The Company may provide a single reply to questions that relate to the same subject.

The notice of convocation of the Shareholders' Meeting, published in the *Investor Relations-Notices to Shareholders* section of the Company's website www.trevifin.com, on 14 April 2017 and in abstract in the daily newspaper "La Repubblica" on 14 April 2017, and made available from the same date in the *Investor Relations-Notices to Shareholders* section of the Company's website www.trevifin.com, deposited at Borsa Italiana and at the centralised archive system E Market Storage www.emarketstorage.com, contains a reference to this document.

For further information, please contact the Company's Investor Relations Department on the following telephone number: +390547 319411 or at the e-mail address: investorrelations@trevifin.com.