



SPAFID CONNECT

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Testo del comunicato

REGGIO EMILIA MUNICIPALITY AND STT HOLDING SPA: LAUNCH
OF AN ACCELERATED BOOKBUILDING ON 2.0% OF THE SHARE
CAPITAL OF IREN SPA TO ITALIAN AND INTERNATIONAL
INSTITUTIONAL INVESTORS

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Milan – May, 16th 2017 – Reggio Emilia Municipality – holding 7.8% of the share capital of Iren S.p.A. and STT Holding S.p.A. – holding 2.6% of the share capital of Iren S.p.A., announce the launch of an accelerated bookbuilding to Italian and international institutional investors of up to 25,700,000 ordinary shares of Iren S.p.A. (respectively up to 7,700,000 shares for Reggio Emilia Municipality and up to 18,000,000 shares for STT Holding S.p.A.), equal to approx. 2.0% of Iren S.p.A. share capital.

In the context of the offer, UniCredit Corporate & Investment Banking - in cooperation with Kepler Cheuvreux - is acting as Sole Bookrunner.

The proceeds of the offering will be used to fund investments and reimburse outstanding financial debt.

Bookbuilding will commence immediately, though the right to close the books at any time is reserved. Final terms of the offer will be promptly communicated to the market.

In line with market practice for similar transactions, Reggio Emilia Municipality and STT Holding S.p.A. have also agreed to enter into a lock-up on the remaining shares held in Iren S.p.A. as at the end of the transaction for a period of 90 days.

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